

2023

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[2023]007903

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Da Hua Certified Public Accountants Special General Partnership

2023

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2023

1-70

[2023]007903

2023 020048

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			-353.42	147.09	-4,607.63
-7,583.31			77.49%	66.16%	62.65%
	21,135.08	14,471.44	16,978.96	13,204.69	58.04%
	3,043.73	2,509.30	3,863.59	10,214.44	
5,133.05	1,246.16	2,667.73	5,602.83		
			3,544.36	5,270.64	8,179.57
7,249.94			214.67	915.52	2,454.19

	34,666.80	54,213.70	52,864.08	53,505.95
	54,357.99	67,047.77	79,410.08	89,267.06
	36,232.58	94,487.10	109,498.40	78,183.75
	22,535.68	-47,160.21	32,806.76	43,479.64
	10,416.74	14,954.79	8,352.77	18,089.03
	36,810.10	29,679.31	21,574.26	14,441.83

Wind

2021

2021 2022 1-9

2.

(1)

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41,486.63 36,848.94 37,044.22

31,302.05 23,310.68 21,710.23 15,713.78
 97.37% 95.61% 93.54% 91.02%

a

		29,080.90	8.31%	34,737.24	6.15%	32,725.28	288.27%	8,428.48
	/	0.41	-14.58%	0.48	-23.81%	0.63	-79.41%	3.06
	/	0.23	-4.17%	0.24	-4.00%	0.25	-56.90%	0.58
	%	43.14	7.92	51.06	9.20	60.26	20.88	81.14

2022 1-9 2021 1-9
 2021

	2022 1-9	2021	2020	2019
	2021	2020		
		-7.92	-9.20	-20.88
		-9.38	-11.69	-73.33
		1.46	2.49	52.45

= / - /
 = / - /

2019 9 2020 1

2020 2019
 1.50% 37.32% 2021 2022 1-9
 47.79% 49.38%

2020

b

79.35% 79.83%

80.55% 80.04%

2

A

	43.95	44.53	44.01	45.57
	56.52	55.46	57.24	57.43
	67.87	65.98	68.07	65.76
	59.76	62.85	65.40	63.74
	81.08	80.90	81.74	87.77
	89.33	88.95	89.46	89.04

Wind

B

A23037. SH

I PO

			4,525.13	11,330.45	13,435.61	31,765.40
		%	77.29	74.99	72.80	85.39
			5,981.11	8,781.39	12,854.36	25,429.62
	-	%	66.53	73.02	77.68	82.51
			5,834.43	8,038.71	7,653.26	388.00
	-	%	19.16	27.07	31.00	-8.66

1

2022 1-6

2 2019

-

-8.66%

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B
a

	2022 1-9	2021	2020	2019
	13,204.69	16,978.96	14,471.44	21,135.08
	29,746.65	37,044.22	36,848.94	41,486.63
	7,322.95	8,492.51	7,653.26	388.00
	24.62%	22.93%	20.77%	0.94%
	44.39%	45.83%	39.27%	50.94%

2020 2019 6,663.64 50.94%

39.27% 2019 9

2020 1 2020

2019 0.94% 20.77%

2021 2020 2,507.52

1

18.73%

2

2022 1-9 2021

b

		3,232.50	4,663.74	4,824.86	11,912.77
		11,815.53	16,820.10	20,507.61	25,817.62
		27.36%	27.73%	23.53%	46.14%
		7,683.53	9,369.78	7,820.63	7,025.38
		13,264.91	16,290.40	13,720.38	13,048.61
		57.92%	57.52%	57.00%	53.84%

2020

2

A

B

2020

2021

4.

2022 1-9

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	5,321.34	4,747.18	6,898.95	
12,014.95	12.83%	12.88%	18.62%	40.39%

3CL	GST-HG171		5,685.38			I		
	1	GST-HG141	4,935.93			Ib		II
	C-Met	1	GST-HG161	4,129.95		I		
	1	GST-HG131	2,954.82			I		
		1	GST-HG121	2,508.75		I		
GST-HG151	1	ASK1	1	821.06		I		
	3	+3		1,231.96	920.12			
				1,053.91		BE		
							2022	3 24
				961.52	534.46			2022 4 8
	6	HIV		773.84	57.56	BE		2021 12
	6	+6		678.12	754.77		2021	4 13
		3	+3	HBV	636.73	710.37		2021 4 20
				406.28				
	2.5mg			359.92				
	50mg			288.40				
				140.12		BE		
				130.37				
	100mg	150mg	300mg	45.54	133.83		2020	5 28
				18.51	108.95		2019	1
				16.10	137.53		2019	4
			100	1,205.20	47.06			

2021

726.34

		2.84	2.97	2.87	2.99
		8.31	8.84	8.43	7.55
		13.23	15.65	12.18	5.98
		4.81	4.91	3.67	3.88
		67.64	62.04	57.31	24.30
		8.84	7.20	9.66	7.32

Wind

2 2022 1-9

3,043.73 2,509.30

3,863.59 10,214.44 57.20% 52.86% 56.00% 85.01%

CRO

CRO

CRO

2022 1-9 2021 6,350.84
 1 GST-HG171 2021 2022
 1-9
 2022 9
 5,389.21 2
 GST-HG171
 2022 4 2022 1-9
 1,053.91 2022 12
 CRO

2022 1-9 GST-HG171

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	11,815.53	39.72%	16,820.10	45.41%	20,507.61	55.65%	25,817.62	62.23%
	13,264.91	44.59%	16,290.40	43.98%	13,720.38	37.23%	13,048.61	31.45%
	1,388.35	4.67%	1,970.08	5.32%	2,044.12	5.55%	1,870.23	4.51%

	227.50	0.76%	477.28	1.29%	438.44	1.19%	621.47	1.50%
	1,609.29	5.41%	544.08	1.47%	-0.03	0.00%	28.66	0.07%
	391.55	1.32%	871.23	2.35%				
	1,049.51	3.53%	71.05	0.19%	138.42	0.38%	100.04	0.24%

2

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2015

2019 10

B

2020

	2020	2021	2022	1-9
	1, 224. 38	2, 653. 51	5, 606. 93	

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	1,498.71	10.16	1,488.56	1,170.33	13.85	1,156.48
	1,561.54		1,561.54	2,454.19		2,454.19
	877.36		877.36	1,180.32		1,180.32
	1,909.65	91.49	1,818.15	2,305.35	174.07	2,131.28
	172.93		172.93	168.13		168.13
	994.47		994.47	983.16		983.16
	12.98		12.98	1.91		1.91
	323.96		323.96	104.1		104.10
	1,004.43	4.86	999.57	465.82		465.82
	915.52		915.52	230.41	15.74	214.67
	1,270.79		1,270.79	871.75		871.75
	1,415.23	5.01	1,410.22	1,493.79	9.73	1,484.06
	32.75		32.75	17.85		17.85

	458.66	3.39	455.27	427.82	0.56	427.26
	181.35		181.35	49.74		49.74
	5.64	0.48	5.17	13.22		13.22

3

1	7,146.61	97.21%	8,099.31	96.79%	5,151.04	97.47%	3,364.86	94.25%	
1	2	96.51	1.31%	169.55	2.03%	23.10	0.44%	172.97	4.84%
2	108.48	1.48%	98.62	1.18%	110.24	2.09%	32.56	0.91%	

1

94%

2

4

	2022.9.30	2021.12.31	2020.12.31	2019.12.31
	1,909.65	2,305.35	1,415.23	1,493.79
	172.93	168.13	32.75	17.85
	2,082.57	2,473.48	1,447.98	1,511.64
	1,601.22	2,043.83	1,414.61	1,496.35
	76.89%	82.63%	97.69%	98.99%
	61.00%	56.06%	69.84%	70.50%

2023 3 28

98.99% 97.69% 82.63%

76.89%

2022 9

2019 2020

20

2-22

222.32

2

9

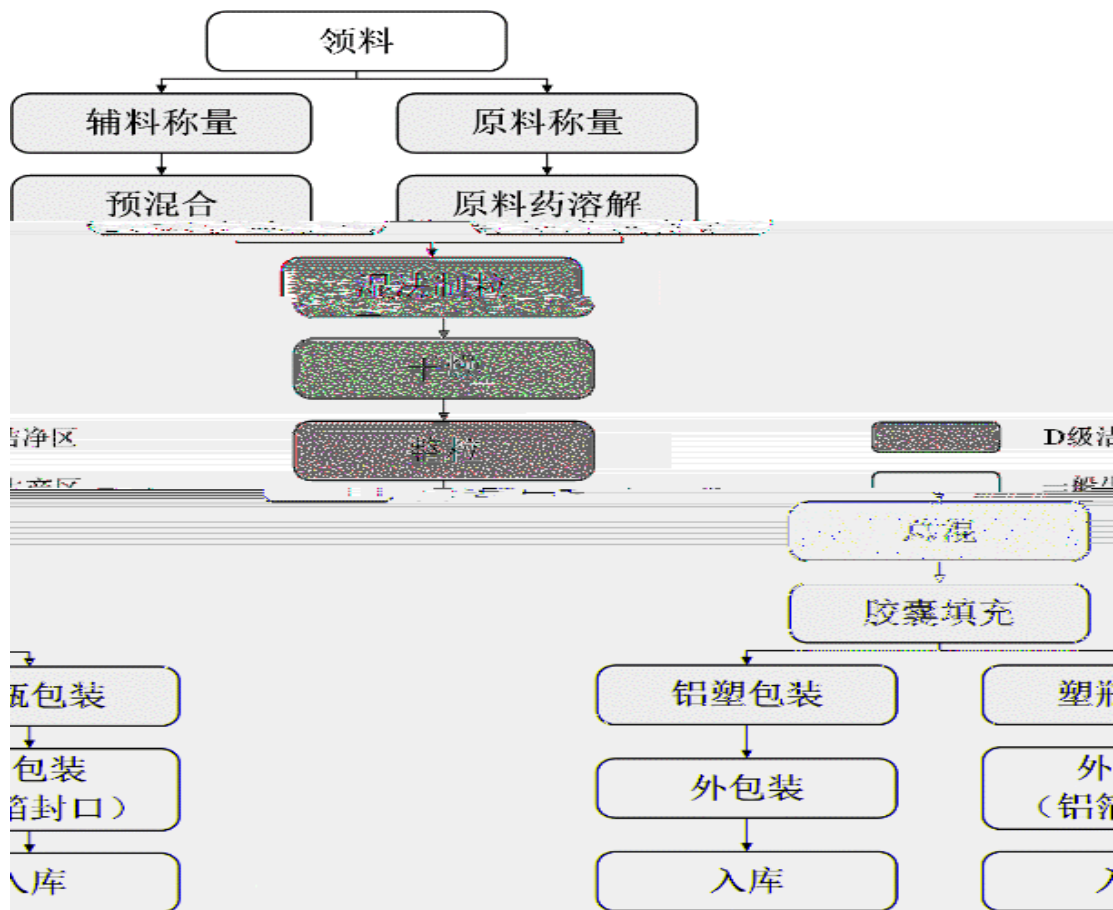
7

1

16

12

24



3

23

2-25

2019 9

25

2023 3 28
2019 2020 2021 100.00%
100.00% 96.81% 2021
2022 9

2021

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27

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a

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B

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2022 9 30

1	262.60
2	2,541.03
3	15,600.53
4	4,889.78

A

2022 9 30

262.60

B

2022 9 30

2,541.03

C

2022 9 30

15,600.53

1	10,028.58
2	3,994.47
3	1,577.47

a

1 8

b

2017	3	8,000		
		5	0.0625%	
4,000		50%	2020	
		3,995		49.9375%

8

D

2022	9	30	4,889.78
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3

2023 1 5

	1	2	5	6					
1	1	5							
					1,258.49	1,652.86	-3,416.40		
-8,163.72					-353.42	147.09	-4,607.63		
-7,583.31	2021	2022	1-9						
81.14%	60.26%	51.06%	43.14%						
					5,321.34	4,747.18	6,898.95		
12,014.95									
							2020	2021	
2022	1-9				1,246.16	2,667.73	5,602.83		
2	2								

77.49% 66.16% 62.65% 58.04%

3 6

101.65 26.02 13.74 187.92
0.73% 0.26% 2.25% 1.38%

1

2

3

4

5

6

7

18

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7

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9

10

1

2

70,300.00

74.16%

1

2

3 GST-HG171

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A

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CRO

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III

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I

II

2020

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2022 8

2023 7 1

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B

GST-HG171 GST-HG141 GST-HG121

II/III

I

II

III

GST-HG171

2022 12

GST-HG171

I

1-3	GST-HG121 II/III	29,550.00
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	GST-HG171	GST-HG141	GST-HG121	II/III
19.55	24.23	24.63		

FB2001	SCTA01	II/III	STSA-1002
STSA-1005		BDB-001	RAY1216
SIM0417			

FB2001

II/III

I

CEO

George Zhang

Wyeth

The Procter & Gamble Company

Allergan

Corbus Pharmaceuticals Holdings, Inc.

John Wei - Zhong Mao

25

18 INDs 2 NDAs

Foresee

Pharmaceuticals Cytokine/cs Idenix Pharmaceuticals

B

a

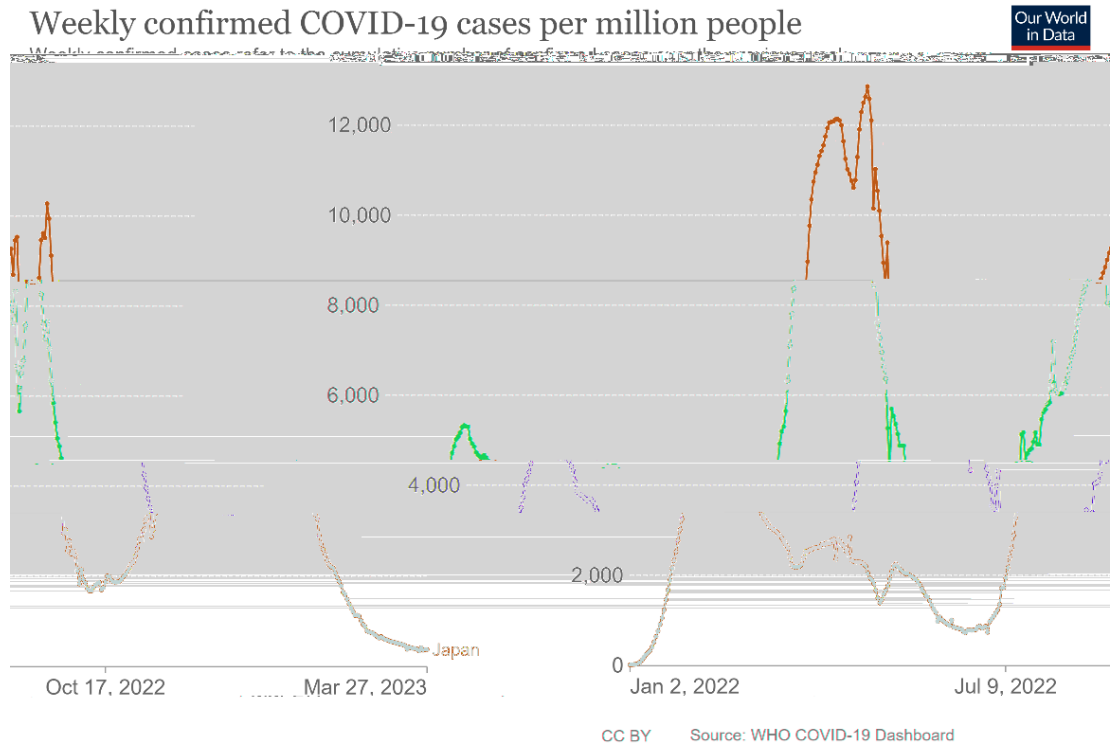
2022 12

2022 12 22

694

2022

2022



2022

2023 1 30

WHO

2023 2

2022

Paxlovid 2022 189

Molnupiravir Lagevrio 57

Remdesivir Veklury

39

285

2023 -2026

2022 12% 2026 22%

2022 1,400

2026 2,600

b

HBV

2022

2017

100

7,000

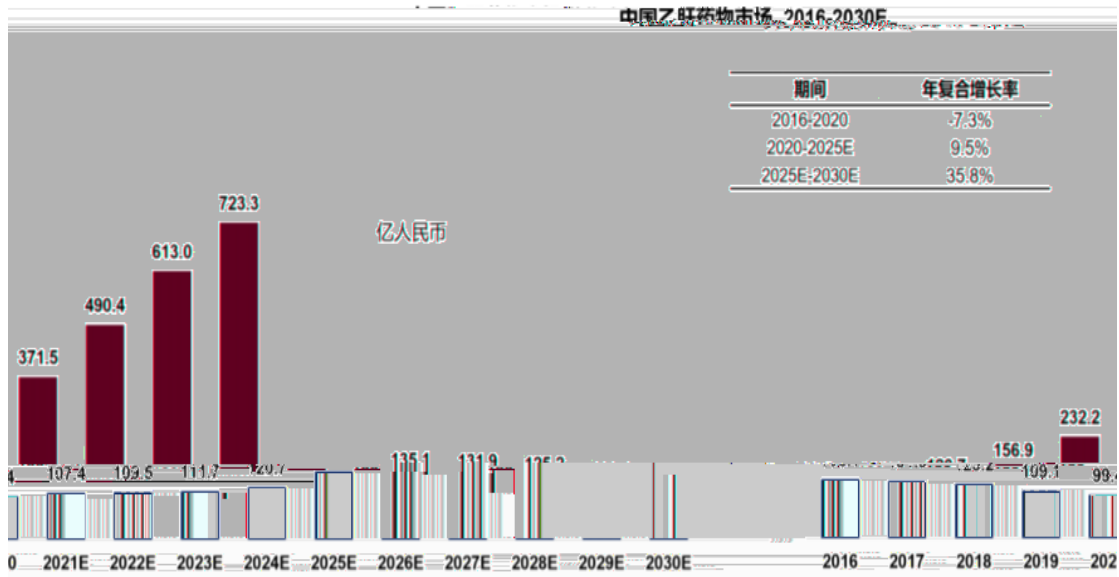
15%

Frost & Sullivan

2030

723.3 2025-2030

35.8%



C

2 2/

1

/B

/a

4

2 2/ 1

/B

/a

5

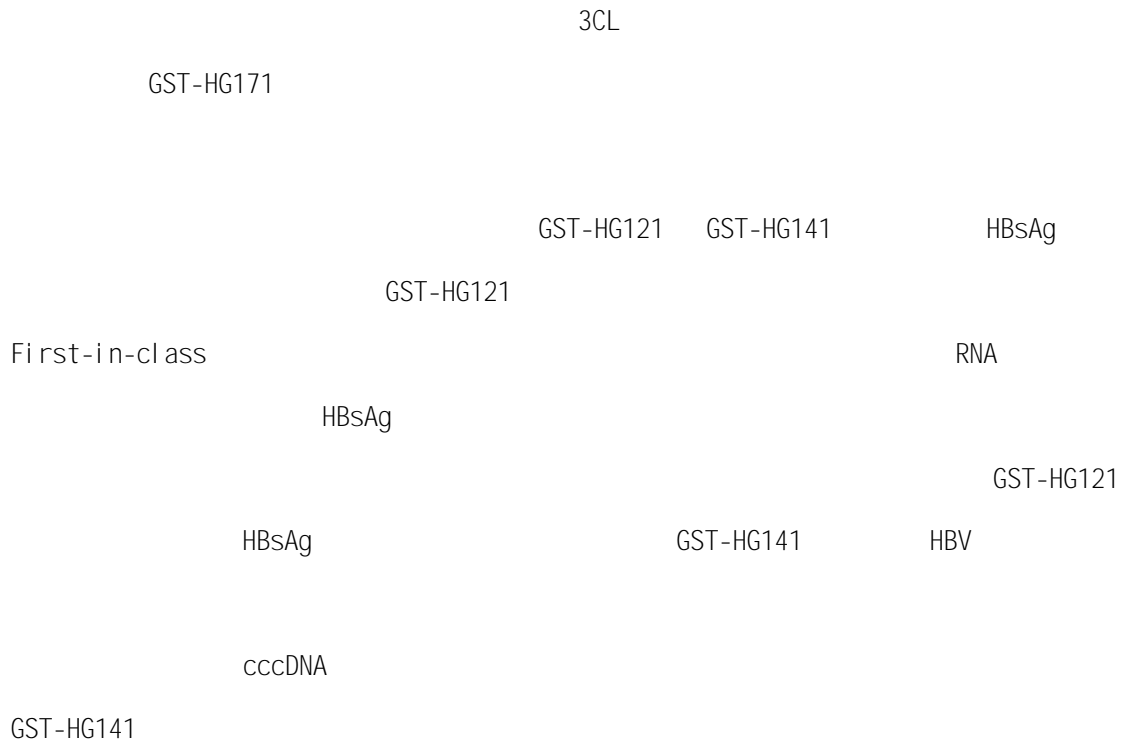
A

a

2021

b

		GST-HG171	3CL	3CL
Mpro			RNA	
	16	3CL		3CL
			3CL	
3CL				



c

2015 IPO

PCT

d

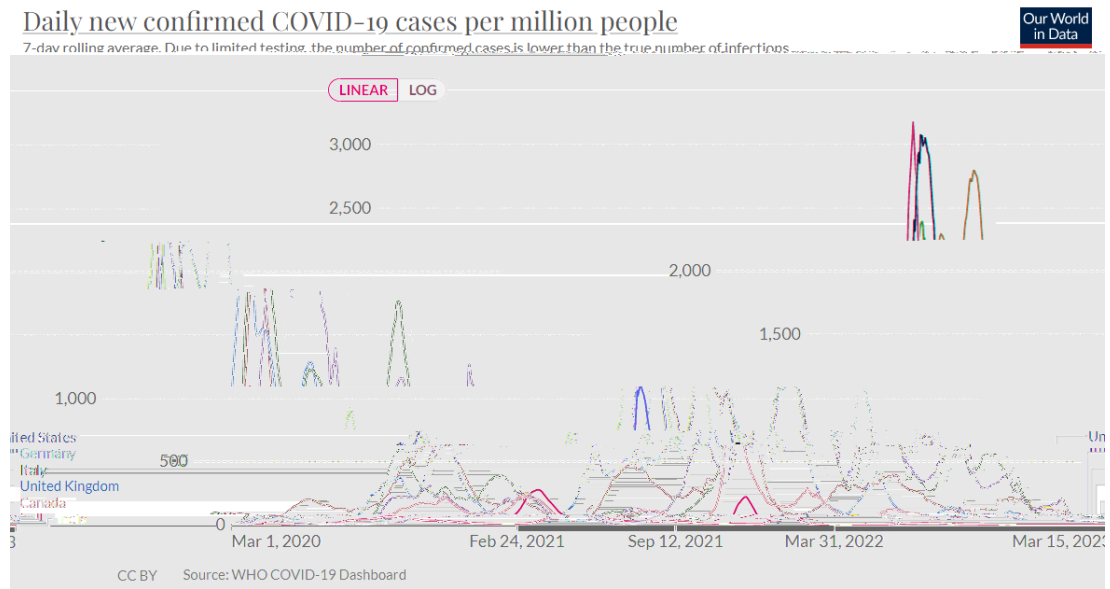
2

2/ 3

/A

B
a
2019

RNA

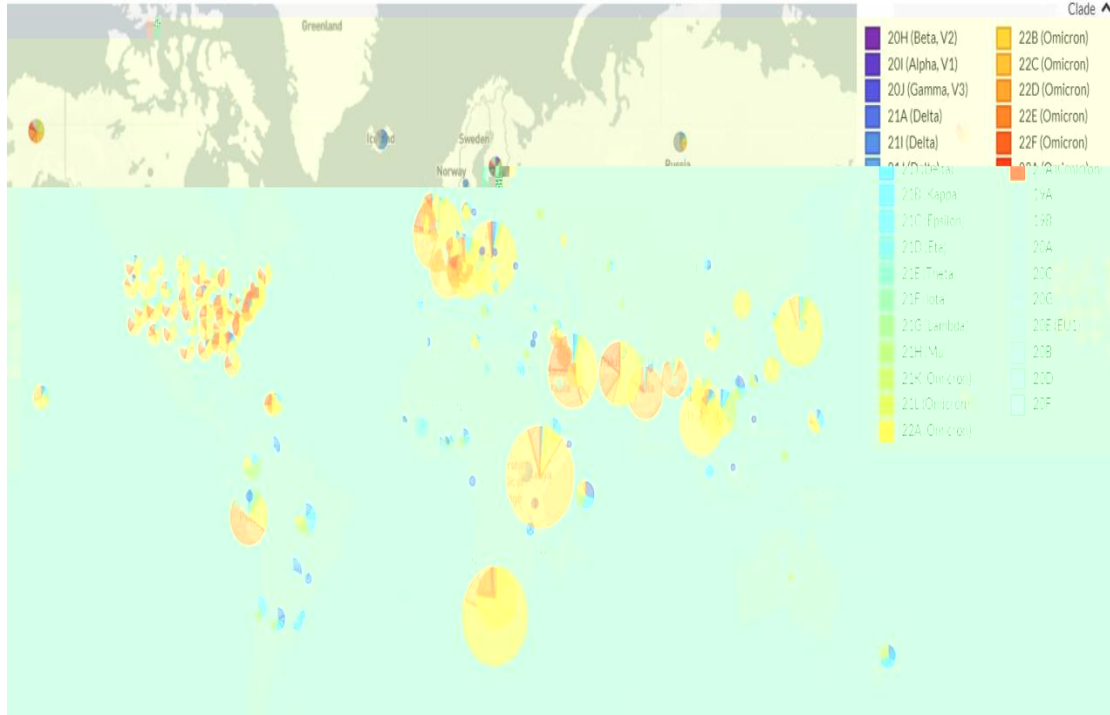


<https://ourworldindata.org/coronavirus#explore-the-global-situation>

Nextstrain

2022 5

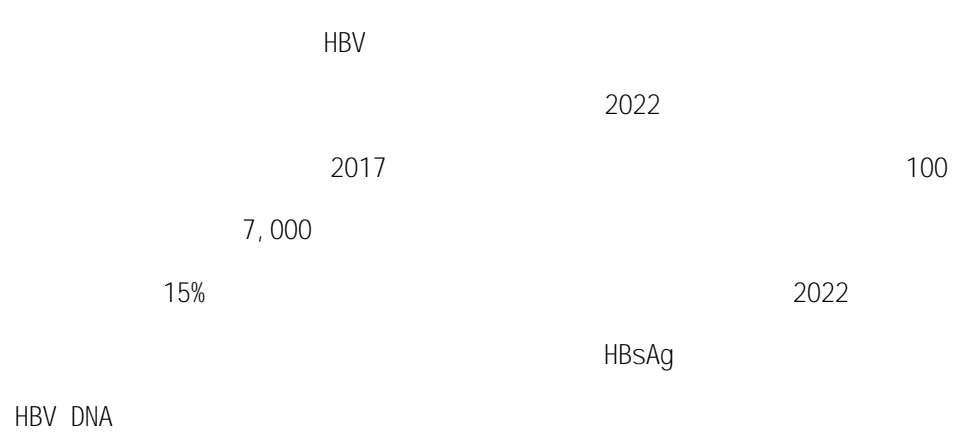
BA. 4/BA. 5



Nextstrain

+

b



0%-3%

GST-HG121 GST-HG141

C

D

3

1

A

6 —

a

b

B

	/
	/

/

C

002653		III		II/III
300204		IIa		
300194				
688278				
002317				
688321	III	II	III	II/III II/III
002693				
300485				
002370				
300630				
600521				
002294				
002603				
300158				

II/III

/

2

	2022	1-9	2021	2020	2019
		12,125.60	7,342.71	5,913.99	7,004.78
		110.64	443.77	1,166.80	1,683.44
	0.91%		6.04%	19.73%	24.03%

2021

726.34

2021

5

5

53.19%

3

A

GST-HG171	IND	2021.12-2022.09 2022 9 23	5,685.38	
	I	2022.10-2022.12		
GST-HG141	IND	2016.06-2019.08 2019 11 5	4,935.93	III
	I	2020.05-2022.07		

		2019.03-2020.06						
GST-HG121	IND	2020	8	26	9	4	2,508.75	III

2 2/ 2

/B

B

GST-HG171

I

III T

GST-HG171

GST-HG171

Paxl ovi d

Paxl ovi d

GST-HG171

2023 1

GST-HG171

II/III

GST-HG141

I

Ia

Ib

GST-HG141

II

2023 2

III

GST-HG121

2022 5

GST-HG121

I

I

II III

4
A

	2021	2020	2019
	51.55%	49.32%	59.72%
	0.81%	2.62%	3.04%
	42.19%	32.72%	32.55%
	51.23%	41.69%	17.52%
	42.63%	42.71%	41.92%
	44.52%	32.76%	34.25%
	70.08%	80.47%	73.69%
	10.86%	25.90%	24.03%
	29.04%	36.03%	31.31%
	15.00%	32.48%	9.82%
	14.78%	17.79%	14.59%
	48.32%	51.95%	26.30%
	5.46%	11.20%	24.13%
	15.25%	25.49%	18.97%

1

2022

2

2021

B

A

	KW-027		I/II/III	21,700.00	15,000.00	69.12%
	STSA1002 STSA1005	II/III		29,400.00	25,200.00	85.71%
	SAL007		1- HER3 I/II/III	35,920.44	32,776.44	91.25%
	SAL0951		I/III	67,272.03	66,657.31	99.09%
	S086	/	II/III	61,094.46	59,411.91	95.97%
	GST-HG171		II/III	23,460.00	21,505.00	91.67%
	GST-HG141		II/III	29,070.00	24,550.00	84.45%
	GST-HG121		II/III	29,550.00	25,050.00	84.77%

II/III

C

			5
	5	53.19%	
II/III		86.96%	1
		2	
			3
	II/III		
4			
		18	
1			
II	III		
			/
			/

2

18

GST-HG171	II/III	23,460.00	20,700.00
GST-HG141	II	4,520.00	
	III	24,550.00	24,550.00
GST-HG121	II	4,500.00	4,500.00
	III	25,050.00	25,050.00
		20,000.00	20,000.00

GST-HG171	II/III	II/III
23,460.00		1,955.00
	21,505.00	20,700.00
II		II
24,500.00		25.84%
30%	18	
5		

GST-HG171 II/III	II/III	23,460.00	21,505.00
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GST-HG141 II/III	II	4,520.00	24,550.00
	III	24,550.00	
GST-HG121 II/III	II	4,500.00	25,050.00
	III	25,050.00	

GST-HG171 / II/III 23,460.00

1,955

21,505.00

10

				10
		X		
				10
			15	
			10	
			8-20	17

	2023	2024	2025	2026	2027	2028	2029	2030
GST-HG171	716.83	2,150.50	2,150.50	2,150.50	2,150.50	2,150.50	2,150.50	2,150.50
GST-HG141	-	-	204.58	2,455.00	2,455.00	2,455.00	2,455.00	2,455.00

GST-HG121	-	-	-	-	1,670.00	2,505.00	2,505.00	2,505.00
	716.83	2,150.50	2,355.08	4,605.50	6,275.50	7,110.50	7,110.50	7,110.50
	2031	2032	2033	2034	2035	2036	2037	2038
GST-HG171	2,150.50	2,150.50	1,433.67	-	-			

	2022	1-9	2021	2020	2019
		-7,772.83	-1,776.48	1,559.75	3,398.81
		-15,701.99	-17,438.47	-3,500.97	-7,347.62
		14,354.24	44,557.86	6,168.16	4,730.25
		-9,120.58	25,342.92	4,226.93	781.44

3,398.81 1,559.75

-1,776.48 -7,772.83

3

[2020]2748

2021 6

1,877.70

27.40

51,448.98

49,958.41

2022 9 30

35,948.88

71.96%

14,550.20

4

2022

9 30

	= /	16,409.94
2021	= + -	39,438.88
2021		13,834.55
2021		30,890.45
2021		5,286.11
	=360÷	2.40
	= + -	149.79
		177.62
		51.21

		79.04
2022	9	29,985.32
		14,550.20
2022	9	15,435.12
		16,409.94
+		25,562.26

2022 9 30

16,409.94

26,537.08

20,000.00

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GST-HG171 GST-HG141 GST-HG121

II/III

II

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2 8

716.83 -7,110.50

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2022

2023 3 22

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GST-HG171 GST-HG141 GST-HG121

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11

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20,000.00

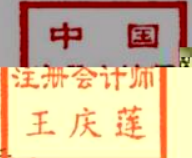
(本页无正文,为大华核字[2023]007903号福建广生堂药业股份有限公司 2023 年度向特定对象发行 A 股股票申请文件的审核问询函中有关财务事项的说明之签字盖章页)

大华会计师事务所(特殊普通合伙)



中国注册会计师:

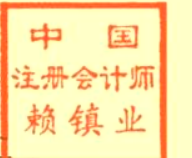
王庆莲



王庆莲

中国注册会计师:

赖镇业



赖镇业

二〇二三年四月六日

扫描市场主体身份码了解更多登记、备案、许可、监管信息、体验更多应用服务。



16号院7号楼1101



2023年01月09日

国家市场监督管理总局

此件仅
告专用

用于业务报
，复印无效。



书序号:000

00093

是证明持有

注册会计师法

人经财政

定业务的

记载事项发生

变动的,

不得伪造、涂

改、出

不可注销的,

《新执业证书》。应当向财



民共和国财

政部制

此件仅用于业务报
告专用,复印无效。





姓名 王庆莲

性别 女

出生日期 1974-03-22

工作单位 大华会计师事务所(特殊普通合伙) 福建分所

身份证号码 450204197403220625

Full name
Sex
Date of birth
Working unit
Identity card No.



会计师事务所(特殊普通合伙)
年度检验登记
Annual Renewal Registration



赖镇业

姓名 Full name

男

性别 Sex

1979年06月13日

出生日期 Date of birth

福建省建友会计师事务所有限公司

工作单位 Working unit

350802197906132076

身份证号码 Identity card No.



证书编号: 350100100393

批准注册会计师协会
Authorized Institute of CPAs

福建省注册会计师协会

发证日期: 2010年06月18日

Date of Issuance



同登用出: 华兴 2021年4月8日
同登用入: 协余代管 2021年4月8日
注册总事项

- 一、注册会计师执行业务，必要时应向委托方出示本证书。
- 二、本证书只限于本人使用，不得转让、涂改。
- 三、注册会计师停止执行法定业务时，应将本证书交回。

年度检验登记 Annual Renewal Registration

本证书经检验合格

