

300436



2020

A



1	A	2020	A	
2	A			
		35	35	
3	A	28,000,000	28,000,000	20%
			A	
4	A	55,000.00		

$$\frac{5}{20} = \frac{20 \times 80\%}{20} / \frac{20}{20}$$

6  
6

7  
3  
2020-2022                      2020   4   1

8

9    A

10    A





PR		
ED		
WHO		
		2020
		A
		35 35

.....	<b>1</b>
.....	<b>2</b>
.....	<b>5</b>
.....	<b>7</b>
.....	<b>9</b>
.....	9
.....	10
.....	16
.....	17
.....	19
.....	19
.....	19
.....	20
.....	<b>21</b>
.....	21
.....	21
.....	38
.....	<b>39</b>
.....	39
.....	40
.....	40
.....	41

.....	41
.....	41
.....	<b>45</b>
.....	45
.....	47
.....	48
.....	<b>52</b>
.....	52
.....	52

300436

2015 4

140,000,000

89 B 10 B

350003

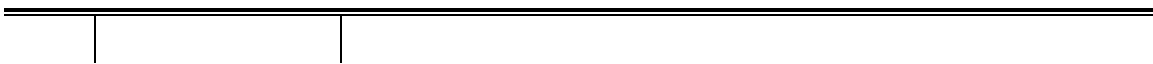
0591-38305333

0591-38305305

niuniu@cosunter.com

- -

**1**





14,535.40

1,094.5

			2018	
1	IND	239	2017	15%
1	NDA	25	2017	150%
		9	2018	

**4**

		2019	
1456.91	26.85%	738.3	14.6%
718.61	42.5%	19.7	
85.92%			

IMS Health	2020	14,000-14,300
2016	2020	4%-7%

**1**

2030



GST-HG151

	GST-HG151	2019	4	19
2019				
	7,533.25	11,396.54		7,004.78

A

35

35

A

1.00

A

A

A

35

35

20

80%

A

2,800

2,800

20%

A

6

12

55,000.00

1		31,301.88	26,500.00
2		15,000.00	12,500.00
3		16,000.00	16,000.00
		<b>62,301.88</b>	<b>55,000.00</b>

A

140,000,000

79,845,217

57.03%

2,800

2020 6 19  
2020

2020 4 1

2020 4 17

55,000.00

1		31,301.88	26,500.00
2		15,000.00	12,500.00
3		16,000.00	16,000.00
		<b>62,301.88</b>	<b>55,000.00</b>

1

2 N©- \*Aî- 7"> 1Í ±N© ñ s (8Žì Ñ# Ð-6 K£¼±/ '0Rf^îÂ...Õ'

//F2 12 Tf 0 0 1 90.024 2374480118C543744EA9>81C35#01.75M/CÁHÁr54QJ@DÑ\_tHÁPF66bñ



2

			HBV	7,000	
CHB	2,000	3,000	HCV		1,000

90%

3

**4**

2017 146

**3**

**1**

1		
2		
3		

WHO 2015 2.57  
68% 88.7

HBsAg 5% 6%  
7,000 2,000 3,000  
2011 68.81 2015 162.76  
22.4% GlobalData 2020  
200

80%

TAF

TAF

2016 11 FDA  
2018 11

2019

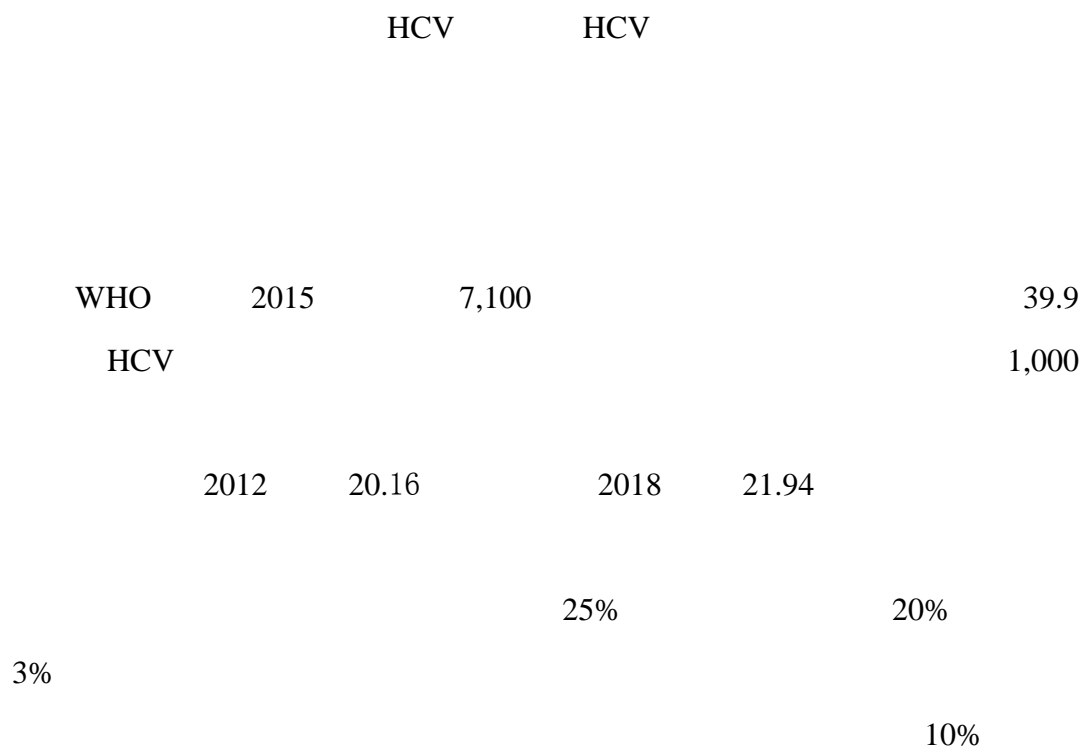
TAF

TAF

TAF

2019 11 4

2021



DAA's

2014

2017-2020

2020

HCV

100%

-HCV

2019 8 30

2020 12 31

cGMP

5

PDE5

2

cGMP

ED

ED

2015

ED

6.97%

ED

ED

80%

2014

2018 ED  
28.5  
60% ED 50  
ED ED

2019 7 30  
2020 12 31

2

3

7,533.25

11,396.54

7,004.78

80

**4**

3.13

2

37,441.02

5,462.80

**5**

1

		2020 1
		2020 H020004
		2020 34

1

2.5

10 /

1 /

2.5

1.50

	2.5				1.50					
	1	2	3	4	1	2	3	4	1	2
GMP										

1	14,427.03	12,500.00	96.18%
1.1	13,273.22	12,500.00	88.49%
1.1.1	7,344.09	7,000.00	48.96%
1.1.2	5,929.13	5,500.00	39.53%
1.2	825.99	-	5.51%
1.3	327.82	-	2.19%
2	572.97	-	3.82%
<b>3</b>	<b>15,000.00</b>	<b>12,500.00</b>	<b>100.00%</b>
	15,000.00	12,500.00	

2

1

2030

			2020
		15,823	15%
29.26%		33.26%	

2

3

15-64

2030 60

30%

3

1

1		
2		

2019

8% 30%

10,000

2020 1 1-20  
43

Lancet  
99  
1

2018

1.2

2018

330

200

80

6

2019

20

3

2017

1,004

2018

1,234

20% 2019

1,500

4

1.50

2.5

42,345.38

3,370.07

5

1

2

	2019 260
	2019 72

1

16,000

29.09%

30%

2

1

2019

7,533.25	11,396.54	7,004.78
25.44%	28.32%	16.88%

GST-HG161	2019	7	9	c-MET
I				
FACO				CSCO
				I
GST-HG151				GST-HG141
2019	11	2020	3	GST-HG131
				2019
				4
				GST-HG141
				2020
				5
				28
				GST-HG141
				2020
				6
				16

2

25.04%	34.21%	35.74%
--------	--------	--------







2019 12 31

35.74%

2017

2020





2,800

55,000.00

35

[2012]37  
[2013]43

3

10%

50%



	2019	2018	2017
	-	-	1,417.96
	1,074.19	1,648.44	3,356.53
/	-	-	42.24%

2017 42.24%

2018 3 19

2018 4 13 2017

2018

2019 4 1

2019 4 25

2018

2019

2020 3 25

2019

3

2020 -2022

10%

2020 -2022

1

10%

1

80%

2

40%

3

20%

20%

5,000

2

2

2/3

1

2

3

20%

4





	<b>2019</b> <b>/2019.12.31</b>	<b>2020</b> <b>/2020.12.31</b>	<b>2020</b> <b>/2020.12.31</b>
<b>2 2020</b>	<b>2019</b>		
	1,074.19	1,074.19	1,074.19
	-353.42	-353.42	-353.42
/	0.08	0.08	0.07
/	0.08	0.08	0.07
/	-0.03	-0.03	-0.02
/	-0.03	-0.03	-0.02
<b>3 2020</b>	<b>2019</b>	<b>30%</b>	
	1,074.19	1,396.44	1,396.44
	-353.42	-247.39	-247.39
/	0.08	0.10	0.10
/	0.08	0.10	0.10
/	-0.03	-0.02	-0.02
/	-0.03	-0.02	-0.02
<b>4 2020</b>	<b>2019</b>	<b>50%</b>	
	1,074.19	1,611.28	1,611.28
	-353.42	-176.71	-176.71
/	0.08	0.12	0.11
/	0.08	0.12	0.11
/	-0.03	-0.01	-0.01
/	-0.03	-0.01	-0.01
<b>5 2020</b>	<b>2019</b>	<b>100%</b>	
	1,074.19	2,148.38	2,148.38
	-353.42	-	-
/	0.08	0.15	0.15

A

1

2

2

3

4

5

3

[2013]43

2020 -2022

1

2

3

4

5

6

7

1

2

3

/

2020 6 19