

300436



2020

A

| | | | |
|---|---|------------|-------------------|
| 1 | A | | A |
| 2 | A | | |
| | | 35 | 35 |
| 3 | A | 28,000,000 | 28,000,000 20% |
| | | | A |
| 4 | A | | 55,000.00 |

5

20

80%

20

=

20

/

20

6

6

7

3

2020-2022

2020 4 1

8

9

A

10

A

11

A

| | | |
|------|--|-------|
| DAAs | | |
| PR | | |
| ED | | |
| WHO | | |
| | | |
| | | |
| | | |
| | | |
| | | 2020 |
| | | A |
| | | 35 35 |
| | | |

| | |
|-------|-----------|
| ..... | 1 |
| ..... | 2 |
| ..... | 5 |
| ..... | 7 |
| ..... | 9 |
| ..... | 9 |
| ..... | 10 |
| ..... | 16 |
| ..... | 16 |
| ..... | 18 |
| ..... | 19 |
| ..... | 19 |
| ..... | 19 |
| ..... | 21 |
| ..... | 21 |
| ..... | 21 |
| ..... | 37 |
| ..... | 39 |
| ..... | 39 |
| ..... | 40 |
| ..... | 40 |
| ..... | 41 |

| | |
|-------|-----------|
| ..... | 41 |
| ..... | 41 |
| ..... | 44 |
| ..... | 44 |
| ..... | 46 |
| ..... | 47 |
| ..... | 51 |
| ..... | 51 |
| ..... | 51 |

300436

2015 4

140,000,000

89 B 10 B

350003

0591-38305333

0591-38305305

niuniu@cosunter.com

- -

1

| | | |
|---|---------|-------------|
| 1 | 2016 11 | 2020 90% |
| 2 | 2016 | 2020 10% |
| | | GMP 100 |
| 3 | 2017 13 | |

| | | | | | |
|-----------|----------|-------|------|-----------|-------|
| 14,535.40 | 1,094.50 | 4.59% | 2018 | 59,121.91 | 4,237 |
| 6.57% | | | | | |
| 2019 | | | | 23,908.6 | |
| 7.4% | | | | 3.6% | |
| | 2020 | | | | |
| 2020 | | GDP | 6.5% | 7% | 2020 |

GDP

3

2008

| | | | | |
|---|-----|-----|------|-----------|
| | | | 2018 | |
| 1 | IND | 239 | 2017 | 15% |
| 1 | NDA | 25 | 2017 | 150% 2018 |
| | | 9 | | |

4

| | | | |
|---------|--------|-------|-------|
| | | 2019 | |
| 1456.91 | 26.85% | 738.3 | 14.6% |
| 718.61 | 42.5% | 19.7 | |
| 85.92% | | | |

| | | |
|------------|------|---------------|
| IMS Health | 2020 | 14,000-14,300 |
| 2016 | 2020 | 4%-7% |

1

2030

2019

GST-HG161

2019 7 9

c-MET

I

FACO

CSCO

I

2015

2017 10

GST-HG131/GST-HG121 GST-HG141

GST-HG121

GST-HG131

GST-HG151

| GST-HG151 | 2019 | 4 | 19 |
|-----------|----------|-----------|----------|
| 2019 | | | |
| | 7,533.25 | 11,396.54 | 7,004.78 |

A

35 35

A

1.00

A

A

A

35

35

20

80%

20

=

20

/

20

A

2,800

2,800

20%

A

6

12

55,000.00

| | | | |
|---|--|------------------|------------------|
| | | | |
| 1 | | 31,301.88 | 26,500.00 |
| 2 | | 15,000.00 | 12,500.00 |
| 3 | | 16,000.00 | 16,000.00 |
| | | 62,301.88 | 55,000.00 |

A

140,000,000

79,845,217

57.03%

2,800

2020 4 1

55,000.00

| | | | |
|----------|------------------|------------------|-------------|
| | | | |
| 1 | 30,101.88 | 26,500.00 | 96.17% |
| 1.1 | 27,855.35 | 26,500.00 | 88.99% |
| 1.1.1 | 15,266.42 | 14,500.00 | 48.77% |
| 1.1.2 | 12,588.93 | 12,000.00 | 40.22% |
| 1.2 | 1,446.52 | - | 4.62% |
| 1.3 | 800.00 | - | 2.56% |
| 2 | 1,200.00 | - | 3.83% |
| 3 | 31,301.88 | 26,500.00 | 100% |

31,301.88

26,500.00

2

1

2018

20

2

HBV

7,000

CHB

2,000 3,000

HCV

1,000

90%

3

4

2017 146

3

1

| | | |
|---|--|--|
| | | |
| 1 | | |
| 2 | | |
| 3 | | |

WHO

2015

2.57

68%

88.7

HBsAg

5% 6%

| | | | | |
|------|------------|-------|------|-------|
| WHO | 2015 | 7,100 | | 39.9 |
| HCV | | | | 1,000 |
| | 2012 | 20.16 | 2018 | 21.94 |
| | | | 25% | 20% |
| 3% | | | | 10% |
| WHO | 2016 | 2030 | | |
| | PegIFN | | RBV | PR |
| 2017 | DAAs | | DAAs | |
| | PR | | | |
| | DAAs | | | DAAs |
| | DAAs | | | DAAs |
| 90% | | | | |
| 12 | | | DAAs | |
| DAAs | 50% | | | |
| | IQVIAMIDAS | 2018 | DAAs | 166 |
| | | | | DAAs |
| | | 2014 | | |

2019 8 30
2020 12 31

cGMP 5 PDE5
2 cGMP

ED

ED

2015

ED

6.97%

ED

ED

80%

2014

2018

ED

28.5

60%

ED

50

ED

ED

ED

2019 7 30
2020 12 31

2

3

7,533.25

11,396.54

7,004.78

80

4

3.13 2
37,441.02 5,462.80

5

1

2

| | | |
|--|--|--------------|
| | | |
| | | 2019 J070028 |
| | | 2020 1 |
| | | 2020 H020004 |
| | | 2020 34 |

1

2.5

10 /

1 /

2.5

1.50

| | | | |
|-------|-----------|-----------|--------|
| 1 | 14,427.03 | 12,500.00 | 96.18% |
| 1.1 | 13,273.22 | 12,500.00 | 88.49% |
| 1.1.1 | 7,344.09 | 7,000.00 | 48.96% |
| 1.1.2 | 5,929.13 | 5,500.00 | 39.53% |

2

3

15-64
2030 60 30%

3

1

| | | |
|---|--|--|
| | | |
| 1 | | |
| 2 | | |

2019

8% 30%

10,000

| | | | |
|------|----|------|--------|
| | | | Lancet |
| 2020 | 1 | 1-20 | 99 |
| | 43 | | 1 |

2018 1.2

2018 330

2

200

80

6

2019

20

3

2017 1,004 2018
1,234 20% 2019
1,500

4

1.50 2.5
42,345.38 3,370.07

5

1

2

| | |
|--|----------|
| | |
| | 2019 260 |
| | 2019 72 |

1

16,000

29.09% 30%

2

1

2019

| | | | |
|--|----------|-----------|----------|
| | 7,533.25 | 11,396.54 | 7,004.78 |
| | 25.44% | 28.32% | 16.88% |

| | | | | |
|------|---|---|-------|-----------|
| | | | | GST-HG161 |
| 2019 | 7 | 9 | c-MET | I |
| | | | | FACO |

CSCO

I

GST-HG151

GST-HG141 GST-HG131 2019 4 2019 11 2020

3

GST-HG141

I

2

25.04% 34.21% 35.74%

2019 12 31

35.74%

2017

2020

2018 11

GST-HG161

GST-HG151

[2012]37 3
[2013]43

50% 10%

2

10%

1

80%

2

40%

3

20%

2/3

| | 2019 | 2018 | 2017 |
|---|-------------|-------------|-------------|
| | - | - | 1,417.96 |
| | 1,074.19 | 1,648.44 | 3,356.53 |
| / | - | - | 42.24% |

2017

42.24%

2018 3 19

2020 3 25

2019

3

2020 -2022

10%

2020 -2022

1

10%

1

80%

2

40%

3

20%

20%

5,000

2

2

2/3

1

2

3

20%

4

| | 2019 /2019.12.31 | 2020 /2020.12.31 | 2020 /2020.12.31 |
|---------------|-----------------------------------|-----------------------------------|-----------------------------------|
| 2 2020 | 2019 | | |
| | 1,074.19 | 1,074.19 | 1,074.19 |
| | -353.42 | -353.42 | -353.42 |
| / | 0.08 | 0.08 | 0.07 |
| / | 0.08 | 0.08 | 0.07 |
| / | -0.03 | -0.03 | -0.02 |
| / | -0.03 | -0.03 | -0.02 |
| 3 2020 | 2019 | 30% | |
| | 1,074.19 | 1,396.44 | 1,396.44 |
| | -353.42 | -247.39 | -247.39 |
| / | 0.08 | 0.10 | 0.10 |
| / | 0.08 | 0.10 | 0.10 |
| / | -0.03 | -0.02 | -0.02 |
| / | -0.03 | -0.02 | -0.02 |
| 4 2020 | 2019 | 50% | |
| | 1,074.19 | 1,611.28 | 1,611.28 |
| | -353.42 | -176.71 | -176.71 |
| / | 0.08 | 0.12 | 0.11 |
| / | 0.08 | 0.12 | 0.11 |
| / | -0.03 | -0.01 | -0.01 |
| / | -0.03 | -0.01 | -0.01 |
| 5 2020 | 2019 | 100% | |
| | 1,074.19 | 2,148.38 | 2,148.38 |
| | -353.42 | - | - |
| / | 0.08 | 0.15 | 0.15 |
| / | 0.08 | 0.15 | 0.15 |
| / | -0.03 | - | - |
| / | -0.03 | - | - |

A

1

2

2

3

4

5

3

[2013]43

2020 -2022

1

2

3

4

5

6

7

1

2

3

/

2020 4 1