



广生堂药业
cosunter

广播仁爱·关注民生

2019

2020 03

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.....52

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			300436
			Fujian Cosunter Pharmaceutical Co., Ltd.
			Cosunter
			355300
			89 B 10 B
			350003
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			niuniu@cosunter.com

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	10 B	10 B
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	0591-38305305	0591-38305305
	niuniu@cosunter.com	wangq@cosunter.com

	www.cninfo.com.cn

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	2019	2018		2017
	414,866,330.97	402,400,221.06	3.10%	296,122,689.22
	10,741,879.19	16,484,410.89	-34.84%	33,565,301.69

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	2019	2018	2017	
	51,750.71	-2,350,294.90	-49,614.95	
		0.00	0.00	
	12,240,219.44	12,429,285.59	7,058,692.70	

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2019

2019 9 24

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2020 1 17



FGD 福甘定[®]
富马酸替诺福韦二吡呋酯胶囊



FGD 恩甘定[®]



FGD 阿甘定[®]
阿德福韦酯片



FGD 贺甘定[®]
拉米夫定片

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2019

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TAF

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TAF

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TAF

300mg

TDF

25mg

TAF

TAF

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sofosbuvir

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2017 9

2018

34494

36170

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(ED)

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2015

2015 IPO

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GST-HG161

c-Met

Best in class
c-Met

c-Met

28

GST-HG161

2019 6

c-Met

2019 7 9 c-MET

I

GST-HG161

c-Met

PCT

24

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GST-HG151

GST-HG151 NASH

GST-HG151 2019

GST-HG151 PCT 19

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2015 “ ” GST-HG131/GST-HG121 GST-HG141
2017 AASLD

EASL

GST-HG141 HBV cccDNA cccDNA

Best-in-Class

2020 1 I

GST-HG141 I PI GST-HG141 PCT
20

GST-HG131 HBV-RNA HBsAg

First-in-Class 2019 12 GST-HG131 HBsAg

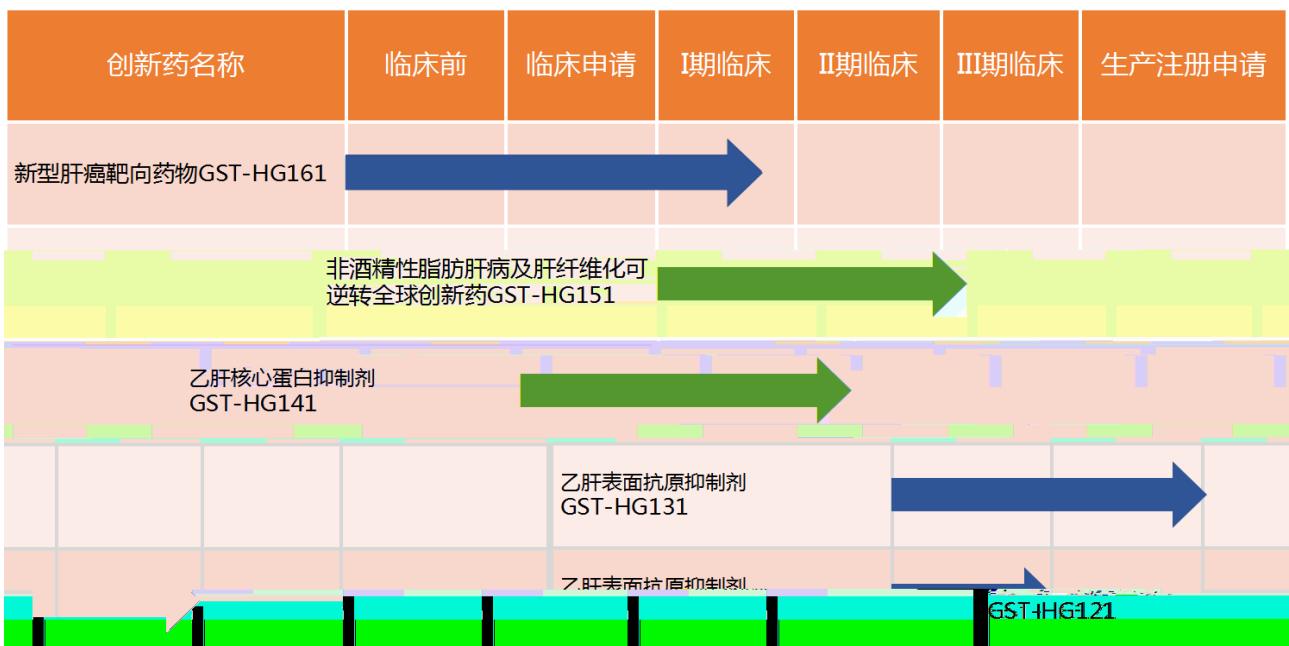
2020 3 5 GST-HG131 HBsAg

GST-HG131 PCT

“ ”

GST-HG121 GST-HG121
GST-HG131 HBsAg

Pre-IND GST-HG121 PCT



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6,640.14

20.77%

16.01%

2

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34,746.46

79.18%

82.82%

2019 9 24

25

2020 1

17

1

(IQVIA)

2017 1.1

2018 1.2

2023

5%

1.5

(IQVIA)

2018

1,370

2008

240%

2023

1,400-1,700

2

HBV

2017

2015

2.57

6.2% 1.15

88.7

2015

9%

8%

170

2019

5% 6%

7,000

2,000 3,000

20%

2017 2016 280 2015
170

80%

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2019

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2015 IPO

GST-HG141 I GST-HG151 GST-HG121 GST-HG161 I GST-HG141 GST-HG131 Pre-IND

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31

GMP

100%

100%

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2				BE	
3				BE	
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14					BE
15				BE	
16		5			BE

17		5		BE	
18	GST-HG121			Pre-IND	
19	GST-HG131				
20	GST-HG141				

-	2 18 HBV	ALT	200710009952.X	2007-12-07	2027-12-06	5
			200710009940.7	2007-12-06	2027-12-05	
			200910236408.8	2009-10-28	2029-10-27	
			201010000443.2	2010-01-08	2030-01-07	
			201110085253.X	2011-04-06	2031-04-05	
		ALT	201510454760.4	2015-07-29	2035-07-28	
		/	201510454570.2	2015-07-29	2035-07-28	
-	HIV-1 12		201010126780.6	2010-03-04	2030-03-03	5
			201010126779.3	2010-03-04	2030-03-03	
			201310472328.9	2013-10-11	2033-10-10	
			201310472450.6	2013-10-11	2033-10-10	
			201310505327.X	2013-10-24	2033-10-23	
			201410368318.5	2014-07-30	2034-07-29	
			201510426500.6	2015-7-20	2035-7-19	

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	2019		2018		
	414,866,330.97	100%	402,400,221.06	100%	3.10%
	413,865,939.34	99.76%	402,189,232.57	99.95%	2.90%
	914,632.25	0.22%	200,179.25	0.05%	356.91%
	85,759.38	0.02%	10,809.24	0.00%	693.39%

	413,865,939.34	92,090,862.42	77.75%	2.90%	39.94%	-5.89%
	258,176,200.59	48,691,011.66	81.14%	-22.04%	8.09%	-5.26%
	130,486,122.05	26,950,792.81	79.35%	118.65%	117.32%	0.13%
	133,887,275.18	30,040,902.35	77.56%	-3.05%	41.78%	-7.10%
	161,274,055.40	33,173,325.96	79.43%	6.15%	42.14%	-5.21%
	48,551,465.32	12,640,593.99	73.96%	11.44%	42.89%	-5.73%
	49,303,611.39	11,509,334.58	76.66%	14.23%	44.82%	-4.93%
	21,764,164.30	6,033,870.56	72.28%	-15.10%	29.83%	-9.59%

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			2019	2018	
		(/)	8,428.48	8,308.69	1.44%
		(/)	8,824.78	8,221.35	7.34%
		(/)	1,485.86	1,100.62	35.00%
		(/)	27,112.47	12,755.75	112.55%
		(/)	26,436.3	15,240.46	73.46%
		(/)	2,882.52	3,559.31	-19.01%
		(/)	1,795.25	970.39	85.00%
		(/)	1,769.97	1,235.33	43.28%
		(/)	282.39	315.28	-10.43%

30%

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2018 7-12 2019

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		2019		2018		
		54,251,531.42	58.91%	41,266,426.62	62.71%	-3.80%
		13,845,813.74	15.03%	11,616,347.03	17.65%	-2.62%
		18,080,268.87	19.63%	9,382,084.53	14.26%	5.37%
		3,808,424.70	4.14%	2,011,269.58	3.06%	1.08%
		2,104,823.69	2.29%	1,532,958.14	2.33%	-0.04%

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2019 6 11

100% 1,150

2019 6 28

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2018 7-12 2019

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	168,403,372.66
	40.60%
	0.00%

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1		66,372,885.04	16.00%
2		39,448,817.93	9.51%
3		24,466,045.77	5.90%
4		20,145,193.85	4.86%
5		17,970,430.07	4.33%
	--	168,403,372.66	40.60%

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	22,777,849.18
	40.45%
	0.00%

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1		6,192,190.81	11.00%
2		5,744,125.89	10.20%
3		4,886,924.12	8.68%
4		3,457,811.90	6.14%
5		2,496,796.46	4.43%
	--	22,777,849.18	40.45%

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	2019	2018		
	211,350,849.00	209,959,034.51	0.66%	
	47,834,050.19	47,320,686.05	1.08%	
	5,781,839.51	-4,575,796.40	226.36%	
	53,213,431.86	69,654,568.31	-23.60%	

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7,004.78

16.88%

1,683.44

5,321.34

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	2019	2018	2017
	76	123	93
	11.16%	14.78%	16.64%
	70,047,843.42	113,965,423.49	75,332,543.46
	16.88%	28.32%	25.44%
	16,834,411.56	44,310,855.18	16,466,298.03
	24.03%	38.88%	21.86%
	156.72%	268.80%	49.06%

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2019 7 8 11
2018 12 2019 1 2019 4

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2018 12 2019 1 2019 4

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	2019	2018	
	489,442,596.99	483,728,578.30	1.18%
	455,454,456.59	472,784,619.25	-3.67%
	33,988,140.40	10,943,959.05	210.57%
	18,537,340.12	35,000.00	52,863.83%
	92,013,577.91	319,432,467.91	-71.19%
	-73,476,237.79	-319,397,467.91	77.00%
	194,000,000.00	58,000,000.00	234.48%



	39,865,543.45	4.45%	14,482,278.87	1.69%	2.76%	2,420
	221,113,959.74	24.68%	187,258,866.82	21.91%	2.77%	
	49,988,118.75	5.58%	18,326,160.41	2.14%	3.44%	
	100,122,731.03	11.18%	58,097,064.61	6.80%	4.38%	
	34,800,000.00	3.88%		0.00%	3.88%	
	10,070,393.83	1.12%	4,021,201.35	0.47%	0.65%	
	129,737,251.03	14.48%	92,951,953.80	10.88%	3.60%	
	52,613,774.17	5.87%	47,191,778.22	5.52%	0.35%	
	58,968,390.42	6.58%	58,968,390.42	6.90%	-0.32%	
	16,778,340.52	1.87%	13,736,205.63	1.61%	0.26%	
	127,267,035.49	14.21%	212,040,933.20	24.81%	-10.60%	
	31,030,356.66	3.46%	44,706,661.54	5.23%	-1.77%	
	9,459,681.79	1.06%	5,453,362.25	0.64%	0.42%	
	11,030,602.04	1.23%	15,714,768.28	1.84%	-0.61%	
	61,922,694.72	6.91%	108,903,854.39	12.74%	-5.83%	
	11,687,547.78	1.30%		0.00%	1.30%	
	49,694,180.71	5.55%	52,634,732.28	6.16%	-0.61%	

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1	250,000.00	
2	153,214,599.25	36,865,616.54
3	82.5%	

2019				
06				
25	1,150	-339.48		36.10%
			20190	
			46	

2020

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GST-HG161

GST-HG141

GST-HG131

2015

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2019 4 25 2018 2018
2018

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10	0
	140,000,000
	0.00
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	0
	203,268,713.31
	0.00%
2020 3 25 2019	2019
2019	

3									
2017	2018	4	13	2017		2017		2017	
	141,795,700				10		1.00		
	14,179,570								
2018	2019	4	25	2018		2018		2018	
2019	2020	3	25			2019			
	2019								
	2019								

				2015 04 22	2015 4 22 2020 4 21	
				2015 04 22	2018 4 22 2020 4 21	
				2015 04 22		

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					2015 04 22		
		6	20	6	2015 04 22	2015 4 22 2020 4 21	
		25%		40%			
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					2015 04 22		

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			3		2015 04	
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535,920

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2016

535,920

1,211,420

0.86%

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2019 6 11

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2018

50%”

2018

402,400,221.06

125.32

201.72

2018

187.98

2019 4 22

2019 4 23

2019035

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100%

100%

	2019 06 13	www.cninfo.com.cn
	2019 07 03	www.cninfo.com.cn

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89

B 10 B

121.34

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2019 6 28

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50.78

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10%

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		89 B 10 B 1-4		2017 10 21	2020 10 20	-1,213, 399.85		1,213,39 9.85		

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		GST-HG121	2019 03 28										2019 03 29	2019015

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	COD		1		29.523mg/L	100mg/L	0.2027t	4.56t	
			1		0.224mg/L	20mg/L	0.0016t	0.91t	
			1		13.49mg/L	30mg/L	0.0926t	1.37t	
			1		0mg/L	0.3mg/L	0	/	
			2		6.11mg/m ³	80mg/m ³	0.2957t	16.8t	
			2		3mg/m ³	200mg/m ³	0.00488t	0.256t	
			2		110mg/m ³	250mg/m ³	0.2014t	0.32t	
			2		5.06mg/m ³	30mg/m ³	0.007t	0.0384t	

2019

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2012 2012 2 1
 72012001 2016 2016 11 18
 350926-2016-04-L 2019
 2019 11 05
 350926-2019-006-L

2017 01 16 ISO14001:2015 2019 2

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 2019 3 25

2019013
 2
 2019 4 1
 20,000 8,000 6,500 4,000

2019024
 2,420

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 2019 4
 GR201835000148 2018 11 30

4 2019029

2019 8 20 <
 > 2019 46 29
 15 14 8 2018 97.17%

5 2019069 2019 2.3

6 2019 9 2019059 2019061 2019062 2019063 2019064 2019068 2019086 2019083

7

2019 1 2

2019 9 24

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2019084

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1 2019 4

2019032

2 2019 6

100%

2019046 2019052

3 2019 11

GMP

GMP

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39.2%

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	28,819,520	20.41%	0	0	0	-1,211,420	-1,211,420	27,608,100	19.72%
1	0	0.00%	0	0	0	0	0	0	0.00%
2	0	0.00%	0	0	0	0	0	0	0.00%
3	28,819,520	20.41%	0	0	0	-1,211,420	-1,211,420	27,608,100	19.72%
	0	0.00%	0	0	0	0	0	0	0.00%
	28,819,520	20.41%	0	0	0	-1,211,420	-1,211,420	27,608,100	19.72%
4	0	0.00%	0	0	0	0	0	0	0.00%
	0	0.00%	0	0	0	0	0	0	0.00%
	0	0.00%	0	0	0	0	0	0	0.00%
	112,391,900	79.59%	0	0	0	0	0	112,391,900	80.28%
1	112,391,900	79.59%	0	0	0	0	0	112,391,900	80.28%
2	0	0.00%	0	0	0	0	0	0	0.00%
3	0	0.00%	0	0	0	0	0	0	0.00%
4	0	0.00%	0	0	0	0	0	0	0.00%
	141,211,420	100.00%	0	0	0	-1,211,420	-1,211,420	140,000,000	100.00%

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2016

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1,211,420

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2019 4 25 2018

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1,211,420 0.86%

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	11,250,000	0	0	11,250,000		25%
	10,733,100	0	0	10,733,100		25%
	5,625,000	0	0	5,625,000		25%
	1,211,420	0	1,211,420	0		1,211,420 2019021
	28,819,520	0	1,211,420	27,608,100	--	--

1

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2016

1,211,420

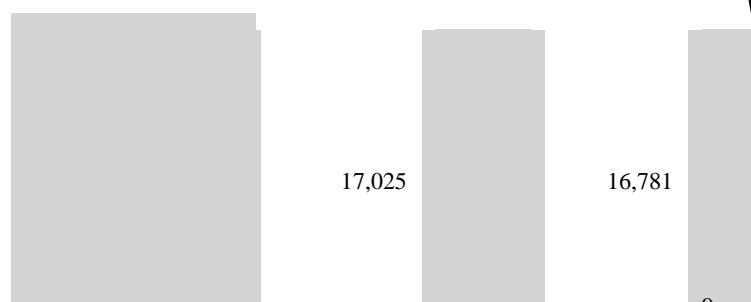
141,211,420

140,000,000

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10 4			
	1	19 E1	19
	E2	2019	2
10			
		22,368,651	22,368,651
		10,125,000	10,125,000
19 E1		7,200,000	7,200,000
19 E2		5,500,000	

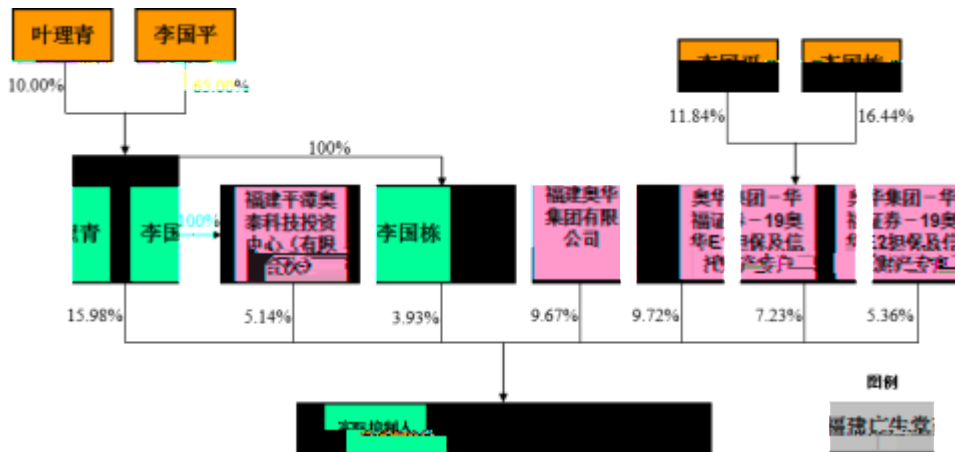
	/			
		1999 04 05	91350000 70510093 3W	

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				52	2011 09 20	2020 12 19	14,310,800	0	695,934	0	13,614,866	
				50	2011 09 20	2020 12 19	15,000,000	0	1,463,300	0	13,536,700	
				49	2011 09 20	2020 12 19	7,500,000	0	0	0	7,500,000	
				50	2011 09 20	2020 12 19	0	0	0	0	0	
				44	2016 09 20	2020 12 19	0	0	0	0	0	
				34	2017 07 25	2020 12 19	19,250	0	0	-19,250	0	
				57	2017 12 20	2020 12 19	0	0	0	0	0	
				48	2017 12 20	2020 12 19	0	0	0	0	0	
				56	2017 12 20	2020 12 19	0	0	0	0	0	
				62	2017 12 20	2020 12 19	0	0	0	0	0	
				52	2017 12 20	2020 12 19	0	0	0	0	0	
				31	2017 12 20	2020 12 19	0	0	0	0	0	
				77	2011 09 20	2020 12 19	42,000	0	0	-42,000	0	
				57	2011 09 20	2020 12 19	0	0	0	0	0	
				37	2017 12 20	2020 12 19	19,250	0	0	-19,250	0	

				44	2017 07 25	2020 12 19	19,250	0	0	-19,250	0
				54	2018 02 28	2020 12 19	0	0	0	0	0
	--	--	--	--	--	--	36,910,550	0	2,159,234		

9	1964	5		1987	7		
	OTC						
1	1958			1983	1		
				2011	1	2017	11
2	1968					2005	6
3	1989					2012	
	2012						
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2	1943					1969	8
		2002	6				
3	1963					1985	7
				2001	6		
4	1983					2010	7
						2014	12
	2010	7					
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7	1966			1990			
	2000	INSEAD	International Diploma for Executives in China				

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			52		46.23	
			50		0	
			49		43.27	
			50		62.7	
			44		79.23	
			34		55.96	
			57		12	
			48		12	
			56		12	
			62		0	

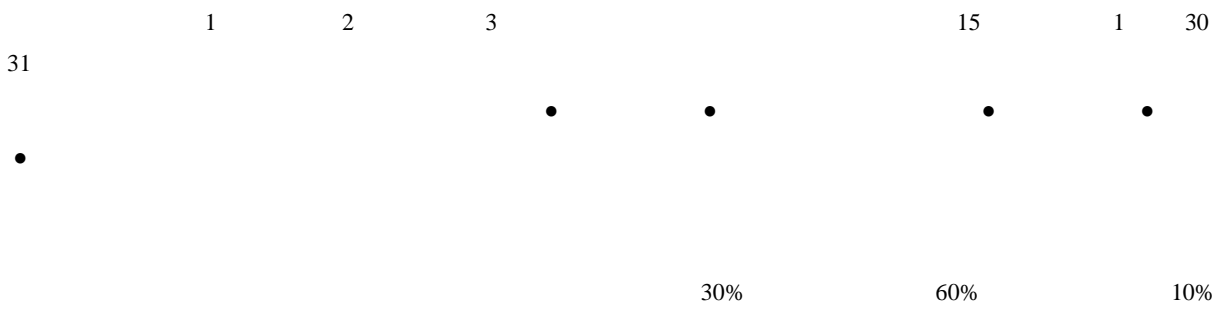
			54		97.36	
	--	--	--	--	611.37	--

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	413
	268
	681
	668
	13
	256
	208
	76
	21
	120
	681
	27
	210
	444
	681

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2014 2

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2019	12	31
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niuniu@cosunter.com wangq@cosunter.com

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2018		58.92%	2019 04 25	2019 04 26	2019040
2019		57.95%	2019 09 30	2019 10 01	2019088

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		100.00%
		100.00%
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	31,030,356.66	44,706,661.54
	9,459,681.79	5,453,362.25
	11,030,602.04	15,714,768.28
	7,299,138.81	3,295,414.69
	61,922,694.72	109,000,919.00
	11,687,547.78	
	232,552,752.83	236,171,125.76
	34,800,000.00	
	296,000.00	296,000.00
	49,694,180.71	52,634,732.28
	2,807,868.15	3,229,160.45

	87,598,048.86	56,159,892.73
	320,150,801.69	292,331,018.49
	140,000,000.00	141,211,420.00
	178,270,643.57	214,984,525.63
		38,292,986.20
	44,036,242.10	44,029,932.10
	203,268,713.31	191,946,757.72
	565,575,598.98	553,879,649.25
	10,151,950.32	8,308,942.05
	575,727,549.30	562,188,591.30
	895,878,350.99	854,519,609.79

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	2019 12 31	2018 12 31
	65,684,653.46	73,965,713.28
	9,354,538.13	1,810,437.50
	23,250,140.11	37,995,057.13
	2,214,882.74	1,953,513.86
	713,114.75	2,520,420.21

	21,464,480.79	22,425,045.42
	2,092,572.03	6,229,824.48

	18,717,151.27	21,166,807.48
	7,788,001.84	3,162,965.70
	8,908,029.98	13,332,818.10
	1,420,813.98	1,522,273.32
	46,258,687.41	98,208,028.61
	11,687,547.78	
	159,846,207.87	157,392,893.21
	34,800,000.00	
	296,000.00	296,000.00
	13,045,542.93	13,473,045.02
	48,141,542.93	13,769,045.02
	207,987,750.80	171,161,938.23
	140,000,000.00	141,211,420.00
	178,270,643.57	214,984,525.63

		38,292,986.20
	44,036,242.10	44,029,932.10
	202,561,737.07	207,095,391.76
	564,868,622.74	569,028,283.29
	772,856,373.54	740,190,221.52

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	2019	2018
	414,866,330.97	402,400,221.06
	414,866,330.97	402,400,221.06
	418,877,553.90	395,577,249.92
	93,398,027.44	65,969,322.87
	7,299,355.90	7,249,434.58
	211,350,849.00	209,959,034.51
	47,834,050.19	47,320,686.05
	53,213,431.86	69,654,568.31
	5,781,839.51	-4,575,796.40
	7,488,004.03	1,150,650.55
	1,772,831.44	5,838,398.76
	12,243,151.22	12,429,285.59
“ ”	5,133,053.26	-4,045,997.97
	1,183,264.58	-4,045,997.97

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“ ”		
“ ”		
“ ”	472,666.00	
“ ”	-1,307,211.65	-786,269.83
“ ”	16,419.31	-2,370,966.49
“ ”	12,546,855.21	12,049,022.44
	961,530.52	840,578.51
	1,358,905.58	1,131,519.46
“ ”	12,149,480.15	11,758,081.49
	-435,407.31	-4,981,217.90
“ ”	12,584,887.46	16,739,299.39
1. “ ”	15,979,653.97	23,911,429.98
2. “ ”	-3,394,766.51	-7,172,130.59
1.	10,741,879.19	16,484,410.89
2.	1,843,008.27	254,888.50
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	12,584,887.46	16,739,299.39
	10,741,879.19	16,484,410.89
	1,843,008.27	254,888.50
	0.08	0.12
	0.08	0.12

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	2019	2018
	258,190,790.32	337,940,614.97
	48,691,011.66	48,664,395.95
	3,986,185.02	5,415,999.53
	134,488,967.74	174,438,249.28
	30,768,846.98	34,071,987.98
	50,412,657.15	62,344,690.84
	3,774,994.38	-5,626,893.59
	5,454,907.05	67,666.66
	1,719,109.08	5,779,972.01
	8,372,675.09	10,812,893.19
“ ”	-5,516,735.42	-4,045,997.97
	1,183,264.58	-4,045,997.97
“ ”		
“ ”		
“ ”		
“ ”	848,263.13	
“ ”	-97,282.25	-453,487.83
“ ”		-2,374,384.90

“ ”	-10,324,952.06	22,571,207.47
	753,327.86	762,833.91
	765,948.95	1,111,519.45

		89,819,925.81
	92,013,577.91	319,432,467.91
	-73,476,237.79	-319,397,467.91
	194,000,000.00	58,000,000.00
	194,000,000.00	58,000,000.00
	105,600,000.00	38,000,000.00
	7,374,789.83	15,233,155.94
	33,722,686.20	18,469,090.80
	146,697,476.03	71,702,246.74
	47,302,523.97	-13,702,246.74
	7,814,426.58	-322,155,755.60
	85,655,594.54	407,811,350.14
	93,470,021.12	85,655,594.54

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	2019	2018
	302,362,759.29	383,765,000.22
	14,134,020.45	21,803,127.13
	316,496,779.74	405,568,127.35
	23,832,135.78	41,408,417.78
	62,272,707.19	76,290,149.83
	28,572,417.11	47,897,573.81
	187,037,449.32	219,194,512.00
	301,714,709.40	384,790,653.42

2019															
141				214,	38,2										
,21				984,	92,9			44,029,9		191,946,		553,879	8,308,9	562,188,	
1,4				525.	86.2			32.10		757.72		,649.25	42.05	591.30	
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									6,310.00	156,079.					
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1	-584,28 0.00				-18, 089, 308. 80								-18,6 73,58 8.80	8,054, 053.5 5	-10,619,5 35.25
2					-652 ,861. 37	-18, 648, 660. 80							17,99 5,799 .43		17,995,79 9.43
									2,363, 186.92		-16,33 8,258. 92		-13,9 75,07 2.00		-13,975,0 72.00
1									2,363, 186.92		-2,363, 186.92				
2											-14,17 9,570. 00		-14,1 79,57 0.00		-14,179,5 70.00
3											204,49 8.00		204,4 98.00		204,498.0 0
	141,211, 420.00				214, 984, 525. 63	38,2 92,9 86.2 0			44,029 ,932.1 0		191,94 6,757. 72		553,8 79,64 9.25	8,308, 942.0 5	562,188,5 91.30

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	2019											
	141,211 ,420.00				214,984 ,525.63	38,292,9 86.20			44,029,93 2.10	207,095, 391.76		569,028,28 3.29
								6,310.00		56,790.0 3		63,100.03
	141,211 ,420.00				214,984 ,525.63	38,292,9 86.20			44,036,24 2.10	207,152, 181.79		569,091,38 3.32

	-1,211,420.00				-36,713,882.06	-38,292,986.20				-4,590,444.72		-4,222,760.58
										-5,014,441.72		-5,014,441.72
	-1,211,420.00				-36,713,882.06	-38,292,986.20						367,684.14
1	-1,211,420.00				-36,713,882.06							-37,925,302.06
2						-38,292,986.20						-38,292,986.20
										423,997.00		423,997.00
1										423,997.00		423,997.00
	140,000,000.00				178,270,643.57				44,036,242.10	202,561,737.07		564,868,622.74

	2018											
	141,795,700.00				233,726,695.80	56,941,647.00			41,666,745.18	199,801,781.52		560,049,275.50
	141,795,700.00				233,726,695.80	56,941,647.00			41,666,745.18	199,801,781.52		560,049,275.50
“ ”	-584,280.00				-18,742,170.17	-18,648,660.80			2,363,186.92	7,293,610.24		8,979,007.79
										23,631,869.16		23,631,869.16
	-584,280.00				-18,742,170.17	-18,648,660.80						-677,789.37

1	-584,280 .00				-18,089,30 8.80							-18,673,58 8.80
2					-652,861.3 7	-18,648,6 60.80						17,995,79 9.43
									2,363,1 86.92	-16,338, 258.92		-13,975,07 2.00
1									2,363,1 86.92	-2,363,1 86.92		
2										-14,179, 570.00		-14,179,57 0.00
3										204,498. 00		204,498.0 0
	141,211, 420.00				214,984,52 5.63	38,292,9 86.20			44,029, 932.10	207,095, 391.76		569,028,2 83.29

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子公司名称	子公司类型	级次	持股比例 (%)	表决权比例 (%)
福建广生堂医药销售有限公司	全资子公司	1	100	100
福建广生医院有限公司	全资子公司	1	100	100
福建广生堂金塘药业有限公司	全资子公司	1	100	100
福州和睦家广生妇儿医院有限公司	全资子公司	2	100	100
广生堂辅助生殖海外有限公司	全资子公司	1	100	100
福建广生堂电子商务有限责任公司	全资子公司	2	100	100
福建广生堂新药研发有限公司	全资子公司	1	100	100
江苏中兴药业有限公司	控股子公司	1	82.5	82.5

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名称	变更原因
阿吉安(北京)基因科技有限公司	股权转让
阿吉安(福州)基因医学检验实验室有限公司	系阿吉安(北京)基因科技有限公司全资子公司

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		20	5%	4.75%
		10	5%	9.50%
		5	5%	19.00%
		5	5%	19.00%

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项目	预计使用寿命	依据
土地使用权	按土地出让年限或尚可使用年限	土地证使用年限
药品生产技术	自取得药品生产批件起5年内摊销	行业惯例
办公软件	5年	行业惯例

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2016 51

化药类别	研发费用资本化政策
化药一类	进入III期临床至取得生产批件之间的费用资本化
化药二类	进入III期临床至取得生产批件之间的费用资本化
化药三类	获得临床批件至取得生产批件之间的费用资本化
化药四类	获得临床批件至取得生产批件之间的费用资本化
化药五类	获得临床批件至取得生产批件之间的费用资本化
化药六类	获得临床批件至取得生产批件之间的费用资本化

2016 51

化药类别	研发费用资本化政策
化药一类	进入Ⅲ期临床至取得生产批件之间的费用资本化
化药二类	进入Ⅲ期临床至取得生产批件之间的费用资本化
化药三类	获得人体生物等效性临床备案至取得生产批件之间的费用资本化
化药四类	获得人体生物等效性临床备案至取得生产批件之间的费用资本化
化药五类	取得临床批件至取得生产批件之间的费用资本化

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中药类别	研发费用资本化政策
中药一类至六类	进入Ⅲ期临床至取得生产批件之间的费用资本化
中药七类至九类	获得临床批件至取得生产批件之间的费用资本化

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类别	摊销年限	依据

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项目	核算内容
采用总额法核算的政府补助类别	与资产相关和与收益相关
采用净额法核算的政府补助类别	无

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	2018 12 31	2019 01 01	
	85,905,594.54	85,905,594.54	
	4,021,201.35	4,021,201.35	
	62,711,089.33	62,696,954.44	-14,134.89
	3,184,520.59	3,184,520.59	
	2,867,170.19	3,072,360.25	205,190.06

	39,159,408.99	39,159,408.99	
	8,055,416.51	8,055,416.51	
	205,904,401.50	206,095,456.67	191,055.17
	14,482,278.87	14,482,278.87	
	187,258,866.82	187,258,866.82	
	18,326,160.41	18,326,160.41	
	92,951,953.80	92,951,953.80	
	47,191,778.22	47,191,778.22	
	58,968,390.42	58,968,390.42	
	3,629,975.15	3,629,975.15	
	13,764,871.40	13,736,205.63	-28,665.77
	212,040,933.20	212,040,933.20	
	648,615,208.29	648,586,542.52	
	854,519,609.79	854,681,999.19	162,389.40
	58,000,000.00	58,097,064.61	97,064.61

	3,229,160.45	3,229,160.45	
	56,159,892.73	56,159,892.73	
	292,331,018.49	292,331,018.49	
	141,211,420.00	141,211,420.00	
	214,984,525.63	214,984,525.63	
	38,292,986.20	38,292,986.20	
	44,029,932.10	44,036,242.10	6,310.00
	191,946,757.72	192,102,837.12	156,079.40
	553,879,649.25	554,042,038.65	162,389.40
	8,308,942.05	8,308,942.05	
	562,188,591.30	562,350,980.70	162,389.40
	854,519,609.79	854,681,999.19	162,389.40

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14,134.89	205,190.06	28,665.77	97,064.61
97,064.61	6,310	156,079.40	

	2018 12 31	2019 01 01	
	73,965,713.28	73,965,713.28	
	1,810,437.50	1,810,437.50	

	37,995,057.13	38,000,436.89	5,379.76
	1,953,513.86	1,953,513.86	
	2,520,420.21	2,589,275.78	68,855.57

	740,190,221.52	740,253,321.55	63,100.03
	20,000,000.00	20,035,444.44	35,444.44
	21,166,807.48	21,166,807.48	
	3,162,965.70	3,162,965.70	
	13,332,818.10	13,332,818.10	
	1,522,273.32	1,522,273.32	
	98,208,028.61	98,172,584.17	-35,444.44
	157,392,893.21	157,392,893.21	
	296,000.00	296,000.00	
	13,473,045.02	13,473,045.02	
	13,769,045.02	13,769,045.02	
	171,161,938.23	171,161,938.23	

	141,211,420.00	141,211,420.00	
	214,984,525.63	214,984,525.63	
	38,292,986.20	38,292,986.20	
	44,029,932.10	44,036,242.10	6,310.00
	207,095,391.76	207,152,181.79	56,790.03
	569,028,283.29	569,091,383.32	63,100.03
	740,190,221.52	740,253,321.55	63,100.03

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	2,095.50	846.10
	93,467,925.62	85,654,747.63
	250,000.00	250,000.81
	93,720,021.12	85,905,594.54

2019 12 31

项目	期末余额	期初余额
其他保证金	250000	250000
合计	250000	250000

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	10,070,393.83	4,021,201.35
	10,070,393.83	4,021,201.35

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	2,590,794.40	
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	53,842,149.77	100.00%	3,552,227.50	6.60%	50,289,922.27	66,640,182.28	100.00%	3,943,227.84	5.92%	62,696,954.44

	37,052,583.97	68.82%	2,383,314.93	6.43%	34,669,269.04	36,600,487.65	54.93%	2,140,119.90	5.85%	34,460,367.75
	16,789,565.80	31.18%	1,168,912.57	6.96%	15,620,653.23	30,039,694.63	45.07%	1,803,107.94	6.00%	28,236,586.69
	53,842,149.77	100.00%	3,552,227.50	6.60%	50,289,922.27	66,640,182.28	100.00%	3,943,227.84	5.92%	62,696,954.44

	37,052,583.97	2,383,314.93	6.43%
	16,789,565.80	1,168,912.57	6.96%

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账龄	期末余额		
	账面余额	坏账准备	计提比例 (%)
1年以内	35,734,705.38	1,786,735.27	5
1 - 2年	413,659.40	62,048.91	15
2 - 3年	312,914.52	93,874.36	30
3 - 4年	305,059.37	183,035.62	60
4 - 5年	286,245.30	257,620.77	90
5年以上	-		100
合计	37,052,583.97	2,383,314.93	6.43

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账龄	期末余额		
	账面余额	坏账准备	计提比例 (%)
1年以内	15,956,967.53	797,848.38	5.00
1 - 2年	448,937.68	35,915.01	8.00
2 - 3年	23,284.01	3,492.60	15.00
3 - 4年	34400	10320	30
4 - 5年	11,600.00	6,960.00	60.00
5年以上	314,376.58	314,376.58	100.00
合计	16,789,565.80	1,168,912.57	6.96

1	1	51,691,672.91
1	2	862,597.08

2	3	336,198.53
3		951,681.25
3	4	339,459.37
4	5	297,845.30
5		314,376.58
		53,842,149.77

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	2,140,119.90	249,056.87		5,861.85	2,383,314.93
	1,803,107.94		634,195.36		1,168,912.57
	3,943,227.84	249,056.87	634,195.36	5,861.85	3,552,227.50

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	5,861.85

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	3,688,508.80	6.85%	184,425.44
	3,221,657.17	5.98%	161,082.86
	2,460,822.80	4.57%	123,041.14
	1,869,068.21	3.47%	93,453.41
	1,719,900.00	3.19%	85,995.00
	12,959,956.98	24.06%	

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项目	期末余额			期初余额		
	账面余额	坏账准备	账面价值	账面余额	坏账准备	账面价值
1	3,256,005.96	302,610.25	2,953,395.71	3,128,610.00	305,405.10	2,823,204.90
2	220,192.38	14,100.00	206,092.38	35,405.49	3,400.00	32,005.49
3	6,142.35	5,900.00	242.35	325.00	300.00	25.00
4	20,505.10	119,896.75	198,388.65	20,180.10	119,896.75	178,208.65
合计	3,503,346.79	442,507.00	3,060,839.79	3,504,920.59	548,898.55	2,956,022.04

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1	3,256,005.96	92.95%	3,128,610.00	98.24%
1 2	220,192.38	6.29%	35,405.49	1.11%
2 3	6,142.35	0.18%	325.00	0.01%
3	20,505.10	0.58%	20,180.10	0.64%

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	1,161,941.70	3,072,360.25
	1,161,941.70	3,072,360.25

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	870,727.78	838,205.00
	75,808.28	143,685.04
		162,024.36
		2,012,000.00
	229,267.18	29,151.72
	1,175,803.24	3,185,066.12

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		12	()	()	
2019	1 1	110,248.42	2,457.45		112,705.87
2019	1 1	—	—	—	—
			77.45		77.45
		98,921.79			98,921.79
2019	12 31	11,326.63	2,380.00		13,861.54

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1	1	368,221.88
1	2	19,900.00
2	3	403,161.36
3		384,520.00
3	4	362,490.00
4	5	3,100.00
5		18,930.00
		1,175,803.24

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		112,705.87	98,844.33		13,861.54
		112,705.87	98,844.33		13,861.54

类别	期末余额				
	账面余额		坏账准备		账面价值
	金额	比例 (%)	金额	计提比例 (%)	
单项计提预期信用损失的其他应收款					
按组合计提预期信用损失的其他应收款	1175803.24	100	13861.54	1.18	1161941.7
其中：组合2：信用组合	229,267.18	19.50	13,861.54	6.00	215,405.64
组合3：押金、保证金、员工备用金	946,536.06	81.50			946,536.06
合计	1,175,803.24	100.00	13,861.54	1.18	1,161,941.70

类别	期初余额				
	账面余额		坏账准备		账面价值
	金额	比例 (%)	金额	计提比例 (%)	
单项计提预期信用损失的其他应收款					
按组合计提预期信用损失的其他应收款	3185066.12	100	112705.87	3.54	3072360.25
其中：组合1：信用组合	2,207,702.68	69.31	112,705.87	5.11	2,094,996.81
组合2：押金、保证金、员工备用金	977,363.44	30.69			977,363.44
合计			3,185,066.12		

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账龄	期末余额		
	账面余额	坏账准备	计提比例 (%)
1年以内	226,370.82	11,326.63	5
1 - 2年			15
2 - 3年	516.36	154.91	30
3 - 4年			50
4 - 5年			80
5年以上	2,380.00	2,380.00	100
合计	229,267.18	13,861.54	6

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账龄	期末余额		
	账面余额	坏账准备	计提比例 (%)
1年以内	141,851.06		
1 - 2年	19,900.00		
2 - 3年	402,645.00		
3 - 4年	362,490.00		
4 - 5年	3,100.00		
5年以上	16,550.00		
合计	946,536.06		

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		314,745.00	2 3	26.77%	
		179,990.00	3 4	15.31%	
		174,000.00	3 4	14.80%	
		55,000.00	1	4.68%	
		50,000.00	2 3	1.25%	
	--	773,735.00	--	65.81%	

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项目	期末余额			期初余额		
	账面余额	坏账准备	账面价值	账面余额	坏账准备	账面价值
第一阶段	1,175,803.24	13,861.54	1,161,941.70	3,185,066.12	112,705.87	3,072,360.25
第二阶段						
第三阶段						
合计	1,175,803.24	13,861.54	1,161,941.70	3,185,066.12	112,705.87	3,072,360.25

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	4,658,176.92		4,658,176.92	4,450,862.43		4,450,862.43
	8,717,486.92		8,717,486.92	11,432,968.41		11,432,968.41
	14,937,878.05	97,282.25	14,840,595.80	13,291,038.49	232,916.77	13,058,121.72

	178,504.10		178,504.10	517,961.04		517,961.04
	132,219.50		132,219.50			
	4,278,198.88	5,583.58	4,272,615.30	3,739,743.93	3,076.47	3,736,667.46
	2,304,054.88	157,379.39	2,146,675.49	2,784,605.38		2,784,605.38
	497,367.87		497,367.87	3,178,222.55		3,178,222.55
	35,703,887.12	260,245.22	35,443,641.90	39,395,402.23	235,993.24	39,159,408.99

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	232,916.77	1,144,248.68		1,279,883.20	97,282.25
	3,076.47	5,583.58		3,076.47	5,583.58
		157,379.39			157,379.39
	235,993.24	1,307,211.65		1,282,959.67	260,245.22

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	1,694,986.49	1,362,289.09
	1,184,137.37	3,233,869.99

	107,251.82	2,778,565.06
	801,197.45	677,932.37
	4,550.00	2,760.00
	3,792,123.13	8,055,416.51

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	14,270, 374.14			1,219,4 10.37						15,489,78 4.51	
	211,904. 73	24,200,0 00.00		-36,145 .79						24,375,75 8.94	

	14,482,278.87	24,200,000.00		1,183,264.58					39,865,543.45	
	14,482,278.87	24,200,000.00		1,183,264.58					39,865,543.45	

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	221,113,959.74	187,258,866.82
	221,113,959.74	187,258,866.82

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1.	174,434,162.19	82,971,673.16	10,654,921.10	5,179,456.92	273,240,213.37
2.	52,791,986.52	3,019,764.19	297,932.59	534,472.57	56,644,155.87
1	49,446,852.46	1,967,928.21	297,932.59	534,472.57	52,247,185.83
2	3,345,134.06	1,051,835.98			4,396,970.04

3					
3.		2,658,622.25	927,219.75	622,096.20	4,207,938.20
1		81,043.59	422,701.54	318,395.00	822,140.13
2		2,577,578.66	504,518.21	303,701.20	3,385,798.07
4.	227,226,148.71	83,332,815.10	10,025,633.94	5,091,833.29	325,676,431.04
1.	40,956,971.83	34,948,139.24	6,262,387.43	3,813,848.05	85,981,346.55
2.	10,447,304.81	7,575,841.94	1,269,710.74	385,338.18	19,678,195.67
1	10,447,304.81	7,575,841.94	1,269,710.74	385,338.18	19,678,195.67
3.		265,139.36	498,187.28	333,744.28	1,097,070.92
1		57,184.47	397,560.78	302,475.25	757,220.50
2		207,954.89	100,626.50	31,269.03	339,850.42
4.	51,404,276.64	42,258,841.82	7,033,910.89	3,865,441.95	104,562,471.30
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1.	175,821,872.07	41,073,973.28	2,991,723.05	1,226,391.34	221,113,959.74
2.	133,477,190.36	48,023,533.92	4,392,533.67	1,365,608.87	187,258,866.82

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	4,418,768.74	
	3,162,012.90	

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	49,988,118.75	18,326,160.41
	49,988,118.75	18,326,160.41

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	166,638.05		166,638.05		
	29,850,074.20		29,850,074.20	7,081,317.03	7,081,317.03
	15,208,524.65		15,208,524.65	7,808,100.43	7,808,100.43
9	2,489,344.55		2,489,344.55		
	1,247,294.87		1,247,294.87		
				2,429,840.14	2,429,840.14
	252,950.23		252,950.23	252,950.23	252,950.23
	644,990.31		644,990.31	725,650.69	725,650.69
	128,301.89		128,301.89	28,301.89	28,301.89
	49,988,118.75		49,988,118.75	18,326,160.41	18,326,160.41

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		1,218,474.03	1,051,835.98		166,638.05
	7,081,317.03	22,817,848.08	49,090.91		29,850,074.20

	7,808,100.43	7,400,424.22			15,208,524.65	
9		2,489,344.55			2,489,344.55	
		1,247,294.87			1,247,294.87	
	2,429,840.14	800,397.18	3,230,237.32			
	252,950.23				252,950.23	
	725,650.69	215,858.82		296,519.20	644,990.31	
	28,301.89	100,000.00			128,301.89	
		90,449.54		90,449.54		
		65,805.83	65,805.83			
	18,326,160.41	36,445,897.12	4,396,970.04	386,968.7		

1.	52,386,431.65		57,093,014.09	2,314,248.16	111,793,693.90
2.	39,160,622.63	272,087.38	12,526,848.46	296,519.20	52,256,077.67
1	39,160,622.63	272,087.38		296,519.20	39,729,229.21
2			12,526,848.46		12,526,848.46
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4.	91,547,054.28	272,087.38	69,619,862.55	2,610,767.36	164,049,771.57
1.	4,170,063.56		13,022,774.88	1,648,901.66	18,841,740.10
2.	2,176,151.31	17,005.46	12,385,852.04	317,719.23	14,896,728.04
1	2,176,151.31	17,005.46	12,385,852.04	317,719.23	14,896,728.04
3.					
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4.	6,346,214.87	17,005.46	25,408,626.92	1,966,620.89	33,738,468.14
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6 +6	6,770,647.57	2,803,740.74		9,574,388.31
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2017

19,445.07 3,605.15

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(2020) 3121

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被投资单位名称或形成商誉的事项	关键参数							
	预测期	预测期增长率					稳定期增长率	折现率(加权平均资本成本)
		2020年	2021年	2022年	2023年	2024年		
江苏中兴药业有限公司	2020-2024年(后续为稳定期)	8.70%	-4.04%	0.00%	0.00%	-20.00%	持平	14.01%

29

		61,895.94		11,605.50	50,290.44
	568,333.45			64,999.92	503,333.53
	1,337,839.93	90,449.54		352,882.36	1,075,407.11
	28,306.38			10,614.84	17,691.54
	70,833.34			50,000.04	20,833.30
	1,624,662.05			392,263.67	1,232,398.38
	3,629,975.15	152,345.48		882,366.33	1,232,398.38
					1,667,555.92

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	3,826,334.26	788,319.25	4,291,926.95	644,097.74
	54,084,907.39	9,325,436.81	33,776,737.60	7,406,915.20
	27,263,704.03	4,348,722.88	24,428,239.57	3,664,235.94
	13,045,542.93	1,956,831.44	13,473,045.02	2,020,956.75
	1,969,763.25	295,464.49		
	798,919.22	119,837.86		
	100,989,171.08	16,834,612.73	75,969,949.14	13,736,205.63

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	18,719,121.00	2,807,868.15	21,527,736.28	3,229,160.45
	18,719,121.00	2,807,868.15	21,527,736.28	3,229,160.45

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		16,834,612.73		13,736,205.63
		2,807,868.15		3,229,160.45

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		255,119.24		817,553.81
		255,119.24		817,553.81

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	1,685,516.49		1,685,516.49	1,181,223.82		1,181,223.82
	109,585,459.00		109,585,459.00	156,183,934.96		156,183,934.96
	8,000,000.00		8,000,000.00	8,000,000.00		8,000,000.00
	7,996,060.00		7,996,060.00	46,636,060.00		46,636,060.00
				39,714.42		39,714.42
	127,267,035.49		127,267,035.49	212,040,933.20		212,040,933.20

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	100,000,000.00	38,000,000.00
		20,000,000.00
	122,731.03	97,064.61
	100,122,731.03	58,097,064.61

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	13,287,797.91	21,408,915.72
	6,828,055.74	14,561,584.62
	10,914,503.01	8,736,161.20
	31,030,356.66	44,706,661.54

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	9,459,681.79	5,453,362.25
	9,459,681.79	5,453,362.25

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	13,989,905.00	84,120,196.49	87,346,401.45	10,763,700.04
-		4,026,660.46	4,026,660.46	
	1,724,863.28	696,969.25	2,154,930.53	266,902.00
	15,714,768.28	88,843,826.20	93,527,992.44	11,030,602.04

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1	12,513,959.69	74,981,220.26	77,942,790.43	9,552,389.52
2	14,400.00	2,280,449.61	2,282,249.61	12,600.00
3	192.02	3,196,364.84	3,196,556.86	
	192.02	2,818,917.48	2,819,109.50	
		156,095.15	156,095.15	
		221,352.21	221,352.21	
4		2,402,163.00	2,402,163.00	
5	1,461,353.29	1,259,998.78	1,522,641.55	1,198,710.52
	13,989,905.00	84,120,196.49	87,346,401.45	10,763,700.04

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1		3,905,033.34	3,905,033.34	
2		121,627.12	121,627.12	
		4,026,660.46	4,026,660.46	

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		2,513,512.54	1,882,436.89
		3,544,330.51	200,650.63
		357,267.98	319,368.93
		160,862.07	138,970.39

	355,977.12	352,554.50
	204,791.73	235,502.68
	125,762.37	111,976.86
	19,844.72	35,365.80
	16,789.77	18,588.01
	7,299,138.81	3,295,414.69

41

	61,922,694.72	108,903,854.39
	61,922,694.72	108,903,854.39

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	29,311,896.26	40,711,907.06
	31,624,439.55	29,558,141.35
		38,292,986.20
	986,358.91	340,819.78
	61,922,694.72	108,903,854.39

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	11,600,000.00	
	87,547.78	
	11,687,547.78	

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	34,800,000.00	
	34,800,000.00	

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	296,000.00	296,000.00	
	296,000.00	296,000.00	--

								2017	01	950	2017
01	951	2017	01	948	2017	01	949				70,000
	4,000		296,000.00					296,000.00			

51

	52,634,732.28	2,280,400.00	5,220,951.57	49,694,180.71	
	52,634,732.28	2,280,400.00	5,220,951.57	49,694,180.71	--

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		4,092,201.87		476,896.30	3,615,305.57
		1,756,165.29		486,544.80	1,269,620.49
		192,683.35		50,000.00	142,683.35
	-	131,594.25		26,640.00	104,954.25
		204,801.55		16,097.93	188,703.62

	182,900.01		50,000.00	132,900.01	
	3,333,333.40		999,999.96	2,333,333.44	
	632,283.35		119,360.00	512,923.35	
2014	255,363.33		52,000.00	203,363.33	
2015	40,602.43		7,003.96	33,598.47	
2016 ()	120,000.00		36,000.00	84,000.00	
2016	511,171.23		72,590.00	438,581.23	
2017	800,000.00			800,000.00	
2017 6.18	816,178.30		100,000.00	716,178.30	
2017	403,766.65		50,000.00	353,766.65	
		116,900.00	22,629.14	94,270.86	
		2,163,500.00	142,140.00	1,921,360.00	
	39,161,687.26		2,513,049.48	36,648,637.78	
	52,634,732.28	2,280,400.00	5,220,951.57	49,694,180.71	

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		+ -					
	141,211,420.00				-1,211,420.00	-1,211,420.00	140,000,000.00

2018

2016

1,211,420.00

37,505,563.20

38,292,986.20

423,997.00 .

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	212,763,537.10		37,505,563.20	175,257,973.90
	2,220,988.53	791,681.14		3,012,669.67
	214,984,525.63	791,681.14	37,505,563.20	178,270,643.57

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791,681.14

2016

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	38,292,986.20		38,292,986.20	
	38,292,986.20		38,292,986.20	

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	44,036,242.10			44,036,242.10
	44,036,242.10			44,036,242.10

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		191,946,757.72	191,800,605.75
	+ -	156,079.40	
		192,102,837.12	191,800,605.75
		10,741,879.19	16,484,410.89
			2,363,186.92
			14,179,570.00
		423,997.00	204,498.00
		203,268,713.31	191,946,757.72

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156,079.40

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	414,780,571.59	93,398,027.44	402,389,411.82	65,969,322.87
	85,759.38		10,809.24	
	414,866,330.97	93,398,027.44	402,400,221.06	65,969,322.87

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	2,400,954.01	2,563,786.84
	2,063,734.07	2,387,808.60
	211,801.78	511,219.63
	841,659.87	756,848.07
	1,703,443.69	996,720.68
	5,594.28	6,734.28
	67,191.20	26,316.48
	4,977.00	
	7,299,355.90	7,249,434.58

63

	164,419,374.50	152,195,593.41
	34,776,051.62	42,382,027.29
	4,250,815.81	6,079,868.61
	2,651,841.29	3,831,148.38
	2,438,997.10	2,499,400.44
	1,193,988.43	1,250,399.05
	1,006,780.38	1,002,676.42
	562,817.17	614,903.04
	50,182.70	103,017.87
	211,350,849.00	209,959,034.51

64

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	23,402,269.79	22,298,058.75
	5,737,501.41	9,286,552.56
	1,451,793.72	1,800,984.84
	8,711,404.56	4,957,008.07
	1,825,680.74	2,292,343.51
	502,200.46	922,844.34
	2,051,378.87	1,692,582.78
	1,073,949.85	1,052,517.14
	1,014,806.51	334,854.03
	2,063,064.28	2,682,940.03
	47,834,050.19	47,320,686.05

65

	30,437,344.58	45,229,578.20
	2,530,427.98	8,420,037.59
	5,950,063.97	7,866,430.25
	4,176,087.30	3,919,677.62
	657,445.02	1,227,118.09
	401,488.95	490,111.18
	4,444.04	65,933.77
	351,558.89	201,506.05
	5,831,031.62	576,234.46
	2,873,539.51	1,657,941.10
	53,213,431.86	69,654,568.31

66

	7,488,004.03	1,150,650.55
	1,772,831.44	5,838,398.76
	72.83	35,297.42
	66,594.09	76,654.39

	5,781,839.51	-4,575,796.40
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67

	12,243,151.22	12,429,285.59
	12,243,151.22	12,429,285.59

68

	1,183,264.58	-4,045,997.97
	3,949,788.68	
	5,133,053.26	-4,045,997.97

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	-1,307,211.65	-205,644.52
	-1,307,211.65	-786,269.83

73

	16,419.31	-2,370,966.49
	16,419.31	-2,370,966.49

74

	531,916.12	762,833.91	531,916.12
	9,476.61		9,476.61
	420,137.79	77,504.60	420,137.79
	961,530.52	840,578.51	961,530.52

75

	659,459.22	736,207.97	659,459.22
	40,076.32		40,076.32
	659,370.04	395,311.49	659,370.04
	1,358,905.58	1,131,519.46	1,358,905.58

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	7,105,199.84	354,459.19
	-7,540,607.15	-5,335,677.09
	-435,407.31	-4,981,217.90

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	12,149,480.15
/	1,822,422.02
	1,576,437.00
	1,894,897.55
	-1,597,468.30
	1,385,948.59
	-38,267.89
	-5,159,019.04
	-320,357.24
	-435,407.31

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	1,946,117.88	6,408,753.78
	4,815,137.34	997,737.48
	9,299,667.87	7,913,845.79
	1,772,831.44	6,936,041.80
	831,718.94	840,578.51
	18,665,473.47	23,096,957.36

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	236,127,638.43	238,353,814.58
	5,370,087.92	8,397,859.89
	14,627,134.93	17,418,185.49

	1,380,763.84	944,540.06
	257,505,625.12	265,114,400.02

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	8,000,000.00	
	8,000,000.00	

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	33,722,686.20	18,469,090.80
	33,722,686.20	18,469,090.80

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	12,584,887.46	16,739,299.39
	834,545.65	786,269.83
	19,678,195.67	15,675,914.03
	14,896,728.04	6,943,928.02
	882,366.33	1,244,092.43
“ ”	-16,419.31	2,370,966.49
“ ”	40,076.32	
“ ”	7,488,004.03	1,150,650.55
“ ”	-5,133,053.26	4,045,997.97
“ ”	-7,094,422.10	-5,882,289.71

“ ”	-421,292.30	-194,582.10
“ ”	1,845,708.36	-820,061.58
“ ”	11,891,774.93	-12,721,861.39
“ ”	-20,548,407.85	-13,849,885.62
	-2,940,551.57	-4,544,479.26
	33,988,140.40	10,943,959.05
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	93,470,021.12	85,655,594.54
	85,655,594.54	407,811,350.14
	7,814,426.58	-322,155,755.60

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		11,500,000.00
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		11,500,000.00
		1,004,563.28
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		1,004,563.28
		--
		10,495,436.72

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	93,470,021.12	85,655,594.54
	2,095.50	846.10
	93,467,925.62	85,654,747.63
		0.81
	93,470,021.12	85,655,594.54

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“ ”

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	250,000.00	
	153,214,599.25	1
	36,865,616.54	1
82.5%	96,937,500.00	2
	287,267,715.79	--

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序号	借款金融机构	申请借款	受限资产	借款金额	借款期末余额
		日期-还款日期	账面价值		
1	江苏银行镇江京口支行	2019年8月9日至2020年5月19日	190,080,215.79	8,000,000.00	8,000,000.00
2		2019年8月21日至2020年5月14日	6,000,000.00	6,000,000.00	
3		2019年8月28日至2020年5月11日	9,000,000.00	7,000,000.00	
4		2019年9月5日至2020年5月6日	8,000,000.00	7,000,000.00	
5		2019年9月12日至2020年4月29日	7,000,000.00	7,000,000.00	
6	中国银行	2019年11月5日至2020年11月4日	20,000,000.00	20,000,000.00	
7	进出口银行	2019年12月25日至2020年12月24日	45,000,000.00	45,000,000.00	
合计			190,080,215.79	103,000,000.00	100,000,000.00

A 2019 8 3,900
2019 8 1 2020 7 23 2019 12 31 3,500

B 2019 10 4,000
615 8 1 2 3 615
9 615 802 2019 12 31 2,000

C 2019 12 6,000
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4500 2019 12 31 4,500
2 2018 12 82.5% 5,800.00
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2018 12 15 2023 12 15 2019 6 12 1,160.00 ,
2019 12 31 4,640.00

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-2019	100,000.00		100,000.00
-	100,000.00		100,000.00
-	48,800.00		48,800.00
-	5,000.00		5,000.00
-	8,000.00		8,000.00
-PCT	10,000.00		10,000.00
-	40,000.00		40,000.00
-	300,000.00		300,000.00
-	600,000.00		600,000.00
-	270,000.00		270,000.00
	3,300,000.00		2,000,000.00
-161	200,000.00		200,000.00
-	100,000.00		100,000.00
-	300,000.00		300,000.00
-	30,000.00		30,000.00
-	1,000,000.00		1,000,000.00
	1,000,000.00		1,000,000.00

-	34,101.00		34,101.00
	18,872.00		18,872.00
-	500,000.00		500,000.00
	46,494.87		46,494.87
	14,000.00		14,000.00
18	24,000.00		24,000.00
	120,000.00		120,000.00
2018	10,000.00		10,000.00
	40,000.00		40,000.00
	100,000.00		100,000.00
	5,220,951.57		5,220,951.57
	12,240,219.44		12,240,219.44

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	11,500,000.00	100.00%		2019 06 28		3,949,788.68	0.00%	0.00	0.00	0.00		0.00

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				100.00%		
				100.00%		
					100.00%	
				100.00%		
					100.00%	
				100.00%		
				82.50%		

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	17.50%	1,843,008.27		10,151,950.32

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62,530	106,62	169,15	71,587	39,456	111,04	48,086	115,66	163,75	73,883	42,390	116,27
,778.5	3,906.	4,685.	,801.7	,505.9	4,307.	,438.3	4,157.	0,595.	,489.1	,847.7	4,336.
3	89	42	1	3	64	8	32	70	7	1	88

	155,767,76 5.56	10,531,475 .84	10,531,475 .84	20,560,661 .94	71,016,241 .17	1,453,095. 69	1,453,095. 69	288,853.74

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				49.00%		
				50.00%		
				39.20%		

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49.9375%

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2019 12 31

账龄	账面余额	减值准备
应收票据	10070393.83	
应收账款	53842149.77	3552227.5

2019 12 31

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项目	账面价值	未折现的合同现金流量总额	1年以内	1年以上
短期借款	100,000,000.00	103,469,400.50	103,469,400.50	
应付账款	31,030,356.66	31,030,356.66	31,030,356.66	
其他应付款	61,922,694.72	61,922,694.72	61,922,694.72	
预计负债	296,000.00	296,000.00	296,000.00	
长期借款	46,400,000.00	52,902,412.22	14,314,975.97	38,587,436.25
合计	239,649,051.38	249,620,864.10	211,033,427.85	38,587,436.25

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			5,000	25.05%	25.05%

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		284,434.01			47,169.82
(250,000.00			
		534,434.01			47,169.82

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		11,320.76	
		11,320.76	

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		507,846.21	1,008,018.40
		507,846.21	1,008,018.40

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	58,000,000.00	2018 12 20	2023 12 20	
	40,000,000.00	2019 10 10	2020 09 02	
	60,000,000.00	2019 12 17	2020 12 16	

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		100%	11,500,000.00
			11,500,000.00

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	6,113,707.55	5,935,696.30

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	0.00
	0.00
	1,739,410.00

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	60,571

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2016 < 2016
> 127 187.57
31.96

锁定期	解锁安排	公司业绩考核条件	解锁比例
第一次解锁期	自首次授予日起 18 个月后的首个交易日起至首次授予日起 30 个月内的最后一个交易日当日止	2017年度净利润相比2016年度增长不低于 20%；	30%
第二次解锁期	自首次授予日起 30 个月后的首个交易日起至首次授予日起 42 个月内的最后一个交易日当日止	2018年度净利润相比2016年度增长不低于56%；	35%
第三次解锁期	自首次授予日起 42 个月后的首个交易日起至首次授予日起 54 个月内的最后一个交易日当日止	2019年度净利润相比2016年度增长不低于111%；	35%

2				
2017		8		53.871
2017		125.699		
2018		4.557		60.571
2018		60.571		
2019	4 25	2018		2016
		2019 4 29		2019 6 20
2				

公司本期授予的各项权益工具总额	无
公司本期行权的各项权益工具总额	无
公司本期失效的各项权益工具总额	113.37万股
公司期末发行在外的股票期权行权价格的范围和合同剩余期限	行权价格29.28元/股，第三期股票期权的有效期为2018年3月26日至2021年3月25日，合同剩余期限15个月
公司期末发行在外的其他权益工具行权价格的范围和合同剩余期限	无

1				
	2018		2018	
>	144	395.70	29.28	2018
3 26				
	12	36		

行权期	行权时间	业绩考核目标	解锁比例
第一个行权期	自授权日起12个月后的首个交易日起至授权日起24个月内的最后一个交易日当日止；	以2017年度营业收入为基数，2018年营业收入增长率不低于50%；	40%
第二个行权期	自授权日起24个月后的首个交易日起至授权日起36个月内的最后一个交易日当日止；	以2017年度营业收入为基数，2019年营业收入增长率不低于80%；	30%
第三个行权期	自授权日起36个月后的首个交易日起至授权日起48个月内的最后一个交易日当日止。	以2017年度营业收入为基数，2020年营业收入增长率不低于100%。	30%

2			
2018			198.54 2018
	197.16		
2019			113.37 2019
	83.79		

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	901,847.46
	270,856.10

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股份支付的修改情况	无
股份支付的终止情况	第一期作废、第二期作废、第三期终止（视同加速行权）

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股份支付的修改情况	无
股份支付的终止情况	第一期作废、第二期作废

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诉讼(仲裁)基本情况	涉诉双方	涉案金额 (万元)	是否形成 预计负债	诉讼(仲 裁)进展	诉讼(仲裁)审 理结果及影响	诉讼(仲裁)判 决执行情况
“一种对生理有多功能作用的中药复方制剂及其应用”的发明专利申请权纠纷案件(申请号为201510208715.0)	原告福建汇天生物药业有限公司,被告福建广生堂药业股份有限公司	7.4	是	二审	尚未结案	尚未进入执行阶段
“一种具有补肾壮阳、治疗性功能障碍、延缓衰老的中药复方制剂及其制备方法”的发明专利申请权纠纷案件(专利申请号:201510046424.6)		7.4	是	二审	尚未结案	尚未进入执行阶段
“一种对生理功能作用的中药复方制剂及其制备方法”的发明专利申请权纠纷案件(专利申请号:201510208492.8)		7.4	是	二审	尚未结案	尚未进入执行阶段
“一种具有补肾壮阳、治疗性功能障碍、延缓衰老的中药复方制剂及其应用”的发明专利申请权纠纷案件(专利申请号:201510047887.4)		7.4	是	二审	尚未结案	尚未进入执行阶段

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	2020 1 14	2,000.00	20,000,000.00
2018	72.87	42.24 115.11	278,400.00

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	24,824, 439.59	100.00 %	1,574,2 99.48	6.34%	23,250, 140.11	40,330, 208.95	100.00 %	2,329,7 72.06	5.78%	38,000,4 36.89
	17,934, 418.81	72.25 %	918,63 9.69	5.12%	17,015, 779.12	20,631, 652.29	51.16%	1,050,7 59.54	5.09%	19,580,8 92.75
	6,890,0 20.78	27.75 %	655,65 9.79	9.52%	6,234,3 60.99	19,698, 556.66	48.84%	1,279,0 12.52	6.49%	18,419,5 44.14
	24,824, 439.59	100.00 %	1,574,2 99.48	6.34%	23,250, 140.11	40,330, 208.95	100.00 %	2,329,7 72.06	5.78%	38,000,4 36.89

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账龄	期末余额		
	账面余额	坏账准备	计提比例 (%)
1年以内	17,781,937.81	889,096.89	5
1 - 2年	108,010.00	16,201.50	15
2 - 3年	44,471.00	13,341.30	30
3 - 4年			60
4 - 5年			90
5年以上			100
合计	17,934,418.81	918,639.69	5.12

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账龄	期末余额		
	账面余额	坏账准备	计提比例 (%)
1年以内	6,158,944.20	307947.21	5.00
1 - 2年	416,700.00	33336	8.00
2 - 3年			15.00
3 - 4年			30
4 - 5年			60
5年以上	314,376.58	314376.58	100.00
合计	6,890,020.78	655659.79	9.52

1	1	23,940,882.00
1	2	524,710.00
2	3	44,471.01
3		314,376.58
5		314,376.58
		24,824,439.59

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	1,050,759.54		126,258.00	5,861.85
	1,279,012.52		623,352.73	
	2,329,772.06		749,610.73	5,861.85
				1,574,299.48

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	71,001.00	
	356,295.00	407,335.00
	75,808.28	97,538.44
	221,071.98	182,116.25
		2,012,000.00
	724,176.26	2,698,989.69

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	12	()	()	
2019 1 1	109,713.91			109,713.91
2019 1 1	—	—	—	—
	-98,652.40			-98,652.40
2019 12 31	11,061.51			11,061.51

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1 1		354,381.26
1 2		8,000.00
2 3		352,645.00
3		9,150.00

3 4	5,500.00
4 5	3,100.00
5	550.00
	724,176.26

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账龄	期末余额		
	账面余额	坏账准备	计提比例(%)
1年以内	133,309.28		
1 - 2年	8,000.00		
2 - 3年	352,645.00		
3 - 4年	5,500.00		
4 - 5年	3,100.00		
5年以上	550		
合计	503,104.28		

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		313,245.00	1-2	43.26%	
		55,000.00	1	7.59%	
		39,400.00	1-2	5.44%	
		24,000.00	1	3.31%	
		17,308.54	1	2.39%	
	--	448,953.54	--	61.99%	

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项目	期末余额			期初余额		
	账面余额	坏账准备	账面价值	账面余额	坏账准备	账面价值
第一阶段	724,176.26	11,061.51	713,114.75	2,698,989.69	109,713.91	2,589,275.78
第二阶段						
第三阶段						
合计	724,176.26	11,061.51	713,114.75	2,698,989.69	109,713.91	2,589,275.78

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	185,177,500.00		185,177,500.00	186,377,500.00	186,377,500.00

	39,865,543.45		39,865,543.45	14,482,278.87		14,482,278.87
	225,043,043.45		225,043,043.45	200,859,778.87		200,859,778.87

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	()					()	
	15,000,000.00					15,000,000.00	
	37,500,000.00	7,000,000.00				44,500,000.00	
	18,540,000.00	10,000,000.00				28,540,000.00	
	18,200,000.00		18,200,000.00				
	200,000.00					200,000.00	
	96,937,500.00					96,937,500.00	
	186,377,500.00	17,000,000.00	18,200,000.00			185,177,500.00	

2

()		()
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4

	258,176,200.59	48,691,011.66	331,130,495.76	45,029,568.00
	14,589.73		6,810,119.21	3,634,827.95
	258,190,790.32	48,691,011.66	337,940,614.97	48,664,395.95

□ √

5

	1,183,264.58	-4,045,997.97
	-6,700,000.00	
	-5,516,735.42	-4,045,997.97

6

1

√ □

	51,750.71	
	12,240,219.44	
	-429,774.68	
	3,949,788.68	
	1,055,670.03	
	480,255.36	
	14,276,058.76	--

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□ √

2

		/	/
	2.04%	0.08	0.08
	-0.67%	-0.0252	-0.0252

3

1

□ √

2

□ √

3

4

