

300436

2020017

**2019**

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140,000,000

10

0

0

10

0

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**1**

			300436
	B 10 B 89	B 10 B 89	
	0591-38305305	0591-38305305	
	0591-38305333	0591-38305333	
	niuniu@cosunter.com	wangq@cosunter.com	

2

“ ”

1

1.1

1

2019

2019 9 24

25

2020

1 17



FGD 福甘定®  
富马酸替诺福韦二吡啶酯胶囊



FGD 阿甘定®  
阿德福韦酯片



贺甘定®  
拉米夫定片

2

2019



1.2

1

TAF

“ ”

TAF

25mg

TAF

300mg

TDF

TAF

TAF

2

sofosbuvir

1

2017 9

2018

34494

36170

3

(ED)

2

2015

2015 IPO

1

GST-HG161

c-Met

Best in class

c-Met

c-Met

6 28 GST-HG161 2019 7 9 c-MET 2019 I

c-Met

c-Met

GST-HG161

PCT

24

2

GST-HG151

GST-HG151

NASH

GST-HG151

2019

GST-HG151

PCT

19

3

2015

“ ”

GST-HG131/GST-HG121

GST-HG141

2017

AASLD

EASL

GST-HG141

HBV cccDNA

cccDNA

Best-in-Class

2020 1

I

GST-HG141 I

PI GST-HG141

PCT

20

GST-HG131

HBV-RNA

HBsAg

First-in-Class

2019 12

GST-HG131

2020 3 5

GST-HG131

HBsAg

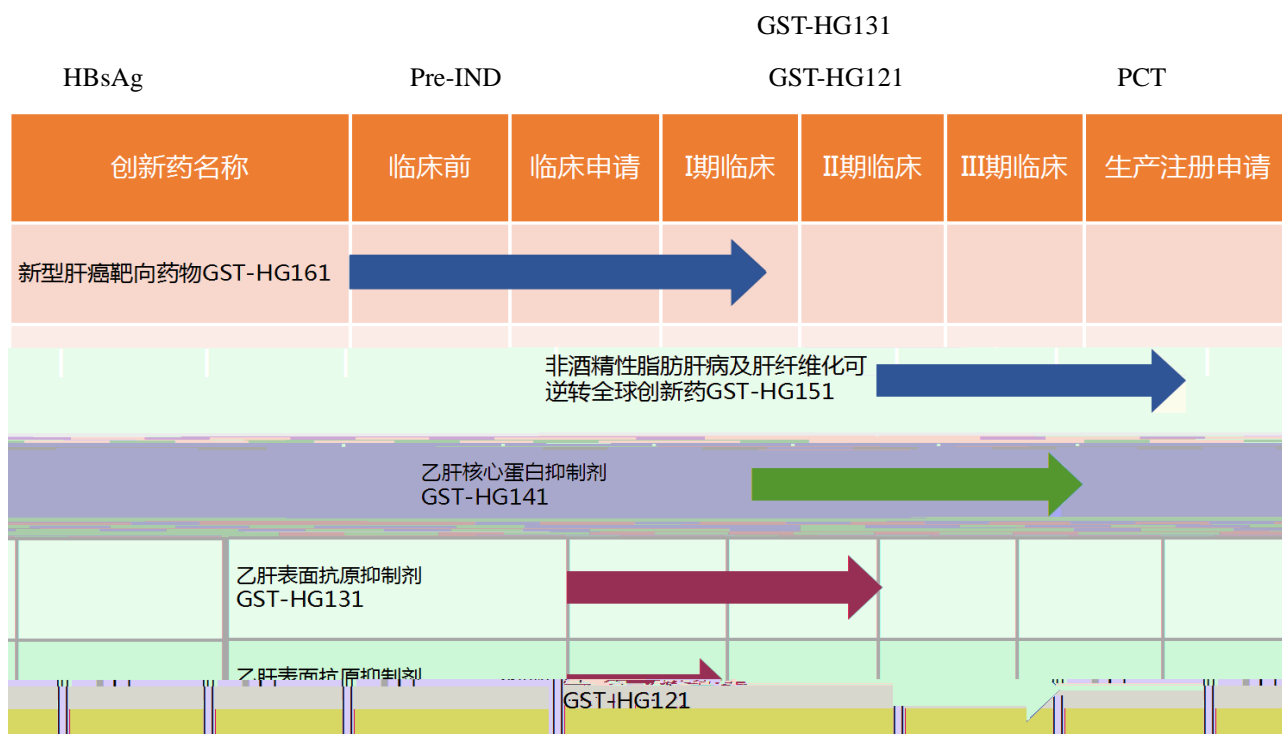
GST-HG131

PCT

“ ”

GST-HG121

GST-HG121



1			
16.01%		6,640.14	20.77%
2			
	“ ”		
82.82%		34,746.46	79.18%
3			

2019 9 24

25

2020 1 17

1

	(IQVIA)	2017	1.1	2018	1.2
2023	5%		1.5		
(IQVIA)	2018	1,370	2008	240%	2023
	1,400-1,700				

2

HBV

	2017	2015	2.57
	6.2%	1.15	88.7
		2015	9%
	8%	170	
		2019	
5%	6%	7,000	2,000 3,000
		20%	
2017	2016	280	2015
170			
			80%

3

4

3

1

□

	2019	2018		2017
	414,866,330.97	402,400,221.06	3.10%	296,122,689.22
	10,741,879.19	16,484,410.89	-34.84%	33,565,301.69
	-3,534,179.57	8,526,446.56	-141.45%	29,172,435.94
	33,988,140.40	10,943,959.05	210.57%	71,468,005.80
/	0.08	0.12	-33.33%	0.24.

	7,560,125.77	3,775,351.94	2,688,191.63	-3,281,790.15
	4,773,356.63	-4,223,824.83	414,708.70	-4,498,420.07
	6,368,866.95	-2,257,423.82	18,455,964.73	11,420,732.54

□

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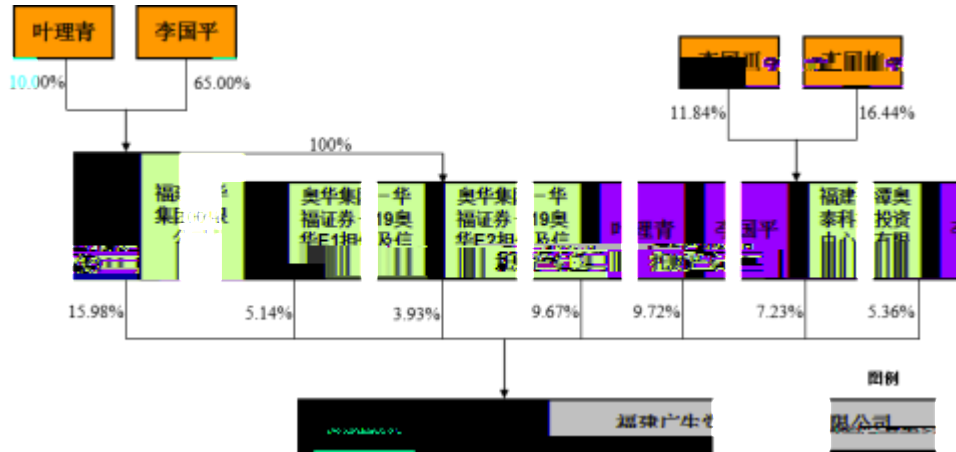
	17,025		16,781		0		0
10							
		15.98%	22,368,651		0		3,000,000
		9.72%	13,614,866		10,733,100		10,000,000

2

10

□

3



5

1

2019

70

“ ”

2019

2019

2019

TAF

	GST-HG161	I	GST-HG151	
2019		GST-HG141		I
GST-HG131		GST-HG121	Pre-IND	

2019

	2019		2019	
35.44%			11.41%	

	2019	9
25	2019	12

2

□

3

√

10%

	258,176,200.59	209,485,188.93	81.14%	-22.04%	-26.79%	-5.26%
	130,486,122.05	103,535,329.24	79.35%	118.65%	118.99%	0.13%

4

□

5

√

2019

1,246.61

3.10%

35.13 %

1

GST-HG161

I

GST-HG151

2019

GST-HG141

I

GST-HG131

HBsAg

GST-HG121

Pre-IND

2

3

35.44%

11.41%

6

□

7

1

√

1 2019 4 30

2019

2019

6

2019

“ ” “ ” “ ”

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2 2019 5 9 < 7 — >  
2019 8 7 — 2019 6 10

3 2019 5 16 < 12 — > 2019  
9 12 — 2019 6 17