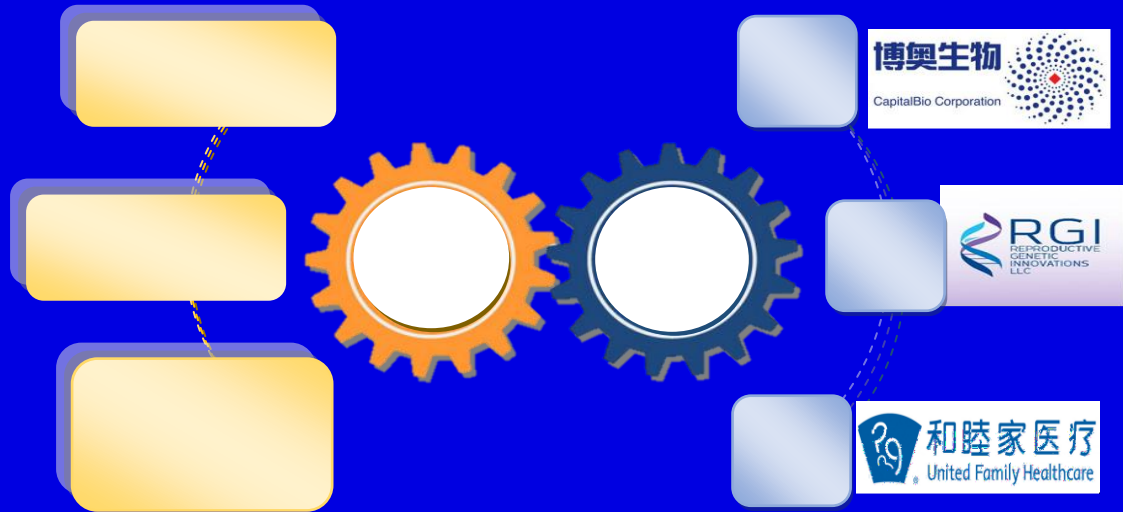


A

()

一、本次非公开发行股票的背景



1

1

1		50%
2	2020 90%	
3	2020	10%
	GMP	100

4		

		2011	15,126
2015	26,703	15.30%	
	2020		
	10%		



IMS 2020

2

	2015	450
2010		

3

2016 3 5 CFDA

GMP

2015 7

FDA

4

WHO 2.4

65

1 59 7.18% 1

2,000

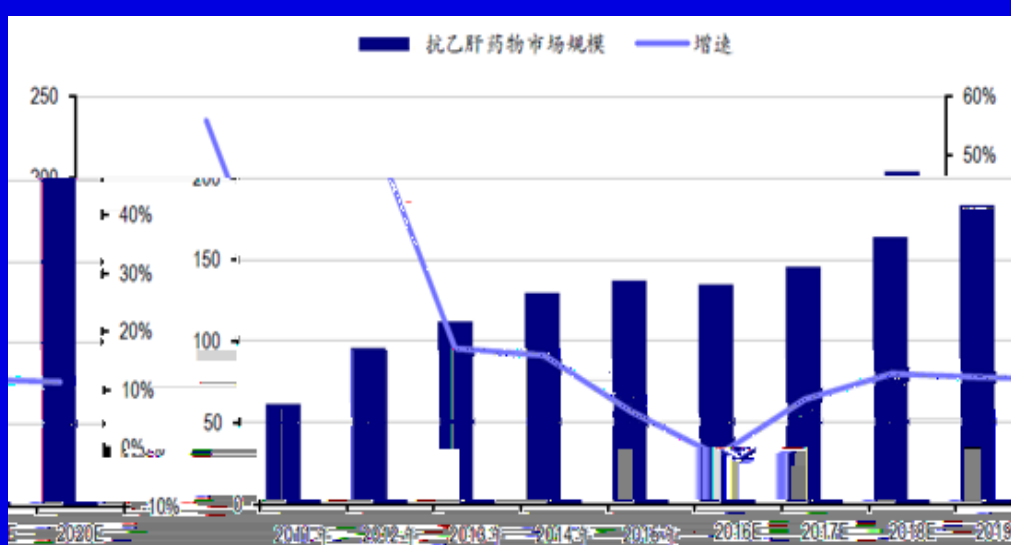
2010

20%

2011 68.81 2015 162.76
22.4% 2020 200
2015

80%

2016-2020



2017 5 CFDA

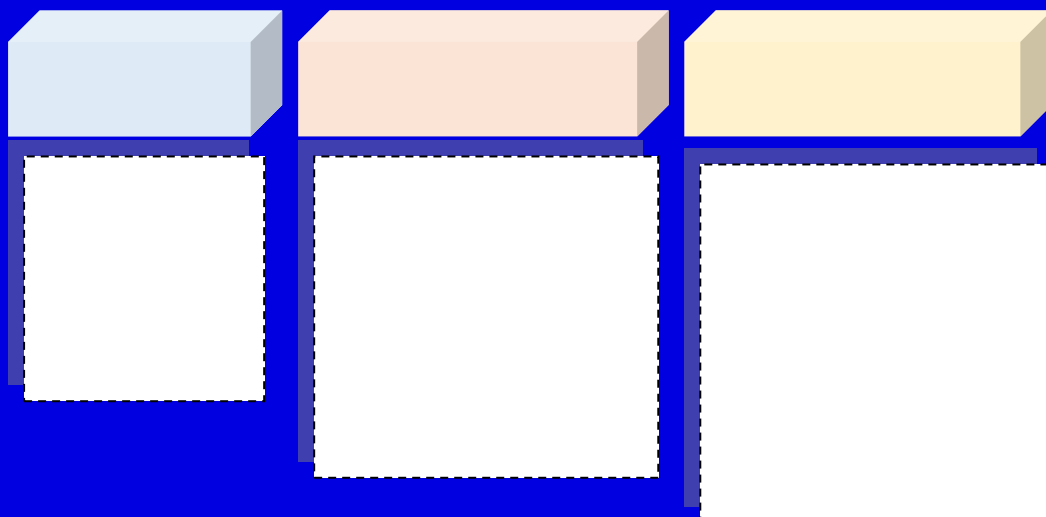
2

1

2030

2030

2016



2016

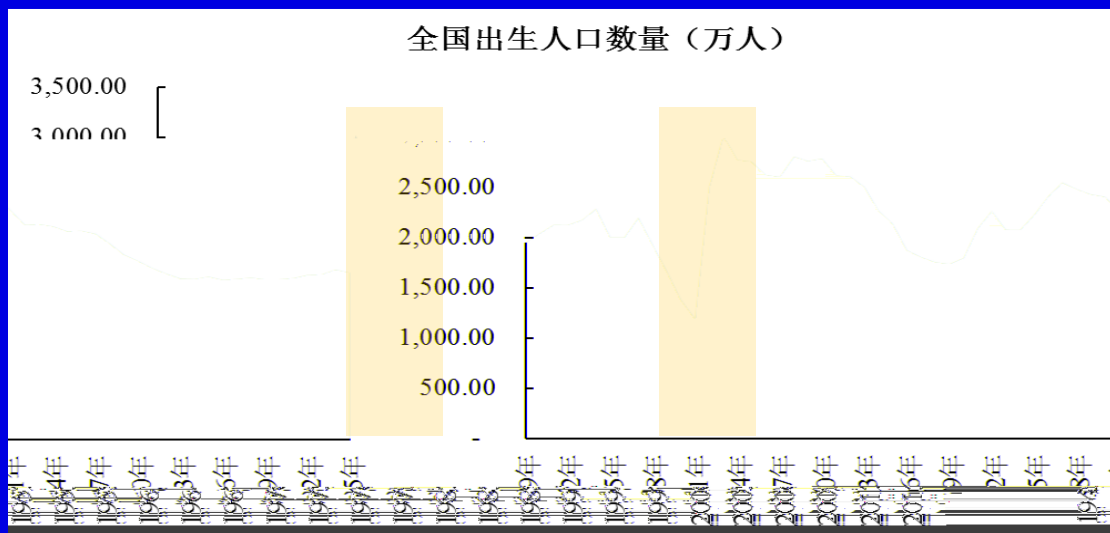
2017 5

2020 2015

12.9% 17%

1986 1990

1990



= *

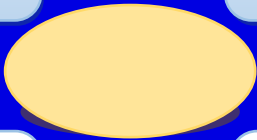
2

80

90

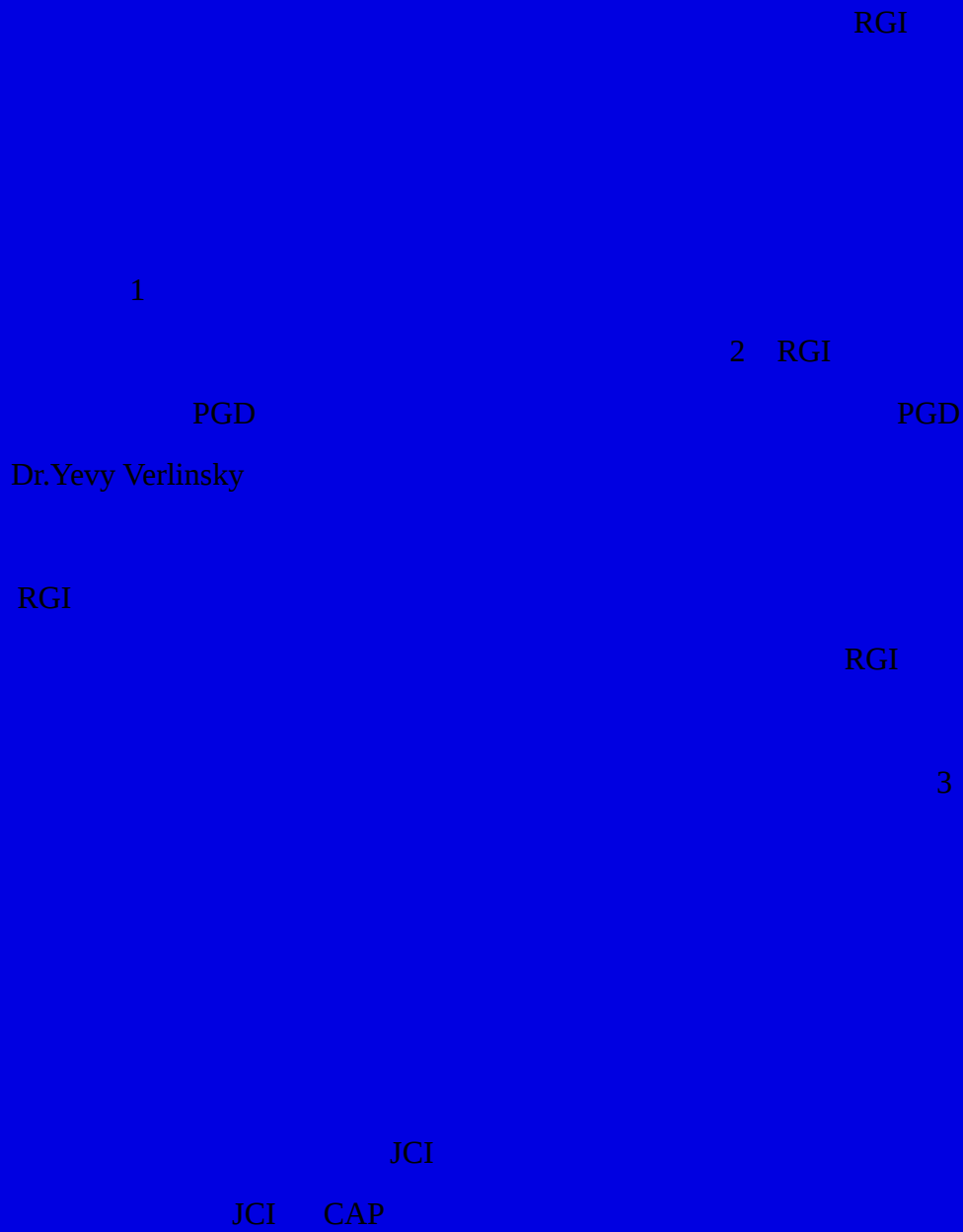


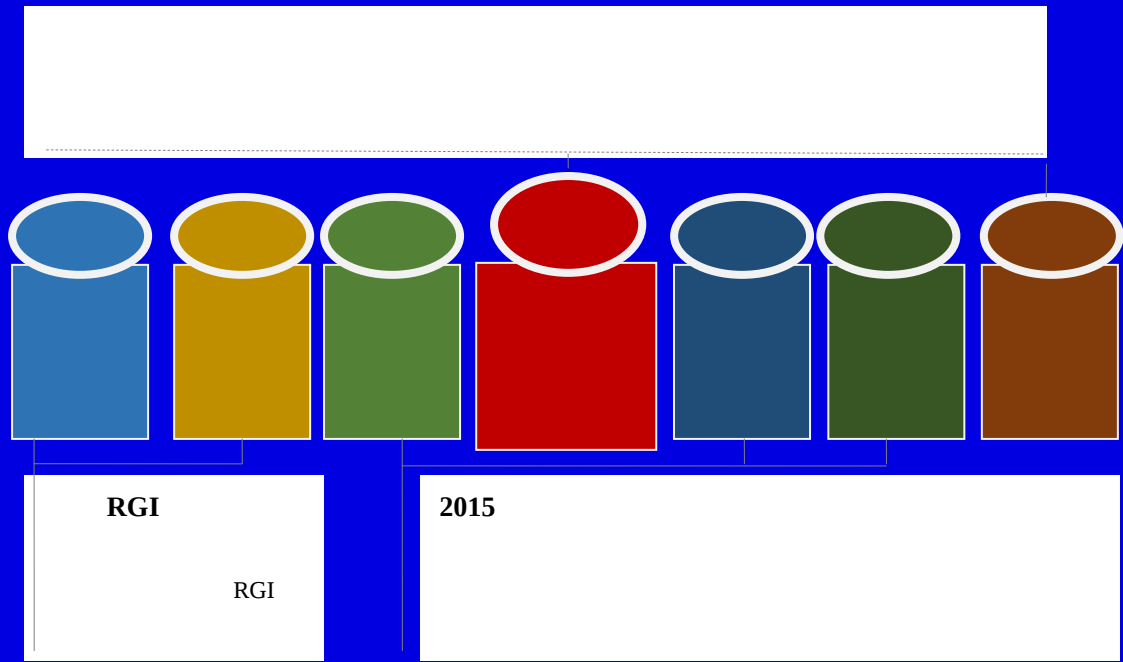
4	2015 45	
5	2015 117	2020 25%
6	2017 2017 50	



4

R





2015

RGI

RGI

二、本次非公开发行股票的目的

1

FDA

GMP

2

RGI

三、本次发行对象选择范围、数量和标准的适当性

5

2

四、本次发行定价的原则、依据、方法和程序的合理性

A

90%

=

/

2

3

4

20%

18

（二）确定发行方式的审议和批准程序合法合规

七、本次发行对于即期回报的摊薄及公司拟采取的措施

1

2

3

4

3

[2013]43

2018 -2020

八、结论

2018 3 19