



**广生堂药业**  
**cosunter**

广播仁爱·关注民生

**2017**

**2017026**

**2017 04**

)

(

	82,685,803.89	81,570,924.73	1.37%
	20,399,404.02	28,198,845.05	-27.66%
	20,714,570.90	27,797,763.10	-25.48%
	17,570,106.93	18,866,704.88	-6.87%
/	0.1438	0.2014	-28.60%
/	0.1455	0.2014	-27.76%
	3.63%	5.29%	-1.66%
	717,333,113.15	700,666,354.40	2.38%
	575,066,810.21	552,361,356.97	4.11%

	1,147,412.75	
	-1,720,681.92	
	-258,102.29	
	-315,166.88	--

1

1

1

1

2015

2

--

3

4

5

2016 7 21

2017 3 2

2016 4  
3,000 4

4 4

6

2010 7

7

16.84% 16.59%

10.64% 13.53%

1

10

			13,666			0
10						
		24.54%	34,814,637	34,500,000		13,410,000
		10.57%	15,000,000	15,000,000		8,550,000
		9.52%	13,500,000	13,500,000		1,000,000
		9.52%	13,500,000	13,500,000		
		5.29%	7,500,000	7,500,000		
		1.17%	1,660,917			
35		0.77%	1,097,759			
		0.74%	1,050,000			1,050,000
		0.67%	951,100			
		0.65%	923,620			



**3**

	34,500,000			34,500,000		2020 4 21
	13,500,000			13,500,000		2018 4 21
	13,500,000					

资产负债表项目	期末数	年初数	期末数比年初数增减	变动原因	
应收票据	517,799.00	1,420,035.00	-63.54%	年初数的银行承兑汇票均已到期收款，期末数为本期新收到的银行承兑汇票尚未到期	
预付款项	2,131,305.57	954,192.90	123.36%	主要为新增预付销售公司仓库租金90万元	
其他流动资产	667,442.59	1,793,438.75	-62.78%	主要为年初数包含去年未预交所得税110万本期转出所致	
应交税费	5,474,536.16	4,035,069.20	35.67%	主要为本期新增应缴一季度企业所得税	应交税费
管理费用	21,609,536.57	13,222,117.71	63.43%	主要为本期费用化研发费用大幅增加762万元所致	管理费用
资产减值损失	193,766.70	292,397.60	-33.73%	主要为本期存货跌价准备减少所致	资产减值损失
投资收益	-1,484,410.74	-31,166.75	4662.80%	主要为联营公司福建博奥医学检验所有限公司耳聋基因筛查未纳入政府采购，按照权益法核算的投资亏损	投资收益
营业外收入	1,225,993.97	684,274.79	79.17%	本期收到政府补助增加所致	营业外收入
营业外支出	1,799,263.14	212,413.67	747.06%	本期对外公益性捐赠较上年同期增加所致	营业外支出
所得税费用	3,112,378.46	5,224,302.49	-40.42%	主要为本期利润总额下降所致	所得税费用
收回投资所收到的现金	-	20,000,000.00	-100.00%	上期为收回到期理财产品	收回投资所收到的现金
取得投资收益收到的现金	-	145,753.42	-100.00%	上期为到期理财产品收益	取得投资收益收到的现金
收到其他与投资活动有关的现金	50,000,000.00	340,000,000.00	-85.29%	主要为受限定期存款到期收回	收到其他与投资活动有关的现金
购建固定资产、无形资产和其他长期资产支付的现金	3,411,631.00	8,374,598.18	-59.26%	上期主要为支付中小试剂、质检中心大楼工程款	购建固定资产、无形资产和其他长期资产支付的现金

**1**

	(				
687.91	8,268.30	1.42%	6,051.23	1,529.16	16.84%
		16.59%			10.63%

**2**

	3436.80		41.57%		
4,831.50		43.96%	58.43%		

1,418.55	1,824.15	22.06%	1,081.95	145.78%	
	405.61				



报告期前5大供应商	2017年1-3月采购金额 (单位: 元)	上年同期前5大供应商	2016年1-3月采购金额 (单位: 元)
供应商1	2,268,644.94	供应商1	1,049,573.27
供应商2	1,404,138.46	供应商2	993,261.53
供应商3	381,910.85	供应商3	590,720.89
供应商4	362,392.85	供应商4	551,897.44
供应商5	322,565.95	供应商5	479,487.20

5

报告期前5大客户	2017年1-3月销售金额 (单位: 元)	上年同期前5大客户	2016年1-3月销售金额 (单位: 元)
客户1	7,056,237.04	客户1	6,134,043.12
客户2	5,015,381.15	客户2	5,786,184.62
客户3	5,009,059.83	客户3	4,703,806.44
客户4	4,650,607.15	客户4	3,934,128.21
客户5	2,222,271.78	客户5	3,828,475.04

				2015 04 22	2015 4 22 2018 4 21	
			20 6	6 6	2015 4 22 2020 4 21	
				2015 04 22	2018 4 22 2020 4 21	
				20		
			3	3	2015 4 22 2018 4 21	
			3	3		



			4			
						2015 04 22
						2015 4 22 2018 4 21
						2015 4 04 22 2018 2020 4 22
			1			
			2			
			3			2015 04 22
			4			

2015  
04 22

			6	2015 04 22	2015 04 22	2015 04 22
			20 6			2020 04 21
			6			
			25%	2015 04 22	2015 04 22	2018 04 21
			40%			
				2015 04 22		
			1	2015 04 22		
			2			

			3			
			4			
			5	6		
			1	2	2015 04 22	
				3		
				4		
					2015 04 22	

					25,883							1,201.07
					0							
					5,200							16,668.26
					20.09%							
	( )		(1)		(2)	(3)						
					(2)/(1)							
1	GMP	6,965	1,765	84.52	1,052.08	59.61%						
2		4,020	6,620	165.01	4,283.82	64.71%						
3		5,508.3	5,508.3	2.41	2,583.42	46.90%						
4		5,390	7,990	949.13	4,748.94	59.44%						
5		4,000	4,000		4,000	100.00%						
	--	25,883.3	25,883.3	1,201.07	16,668.26	--	--	0	0	--	--	
	--	25,883.3	25,883.3	1,201.07	16,668.26	--	--	0	0	--	--	
	2016 5 9			2016								
	2016046											

	1	GSP		
	2	:		
	1	GMP		
	1		1,765.00	
	2			
	2			
	1		2,600.00	GMP
	2			GSP
	3		3,000.00	
	3			
	1		2,600.00	GMP
	2			
		2015 7 22		28,300,581.38
		GMP	3,702,483.30	
	4,726,483.30		18,723,422.23	1,148,192.55
	2015			
		2015 8 31		28,300,581.38
			6	

---


2017 3 17

2016

141,875,700

10

2.5

35,468,925

2017 4 11

2016

1

2017 03 31

	424,531,641.39	414,873,165.46
	517,799.00	1,420,035.00
	22,960,422.00	20,011,106.67
	2,131,305.57	954,192.90
	2,891,552.05	2,790,686.99
	737,666.74	769,817.21
	16,713,470.10	17,642,057.24
	210,499.63	289,440.76
	667,442.59	1,793,438.75
	471,361,799.07	460,543,940.98

	19,248,947.74	16,233,358.48
	112,817,645.75	114,073,996.83
	4,076,327.41	4,004,450.15
	20,616,722.84	20,773,935.13
	31,855,076.43	27,799,022.55
	729,200.40	523,008.44

	79,687,316.47	80,512,597.76
	126,624,456.99	132,376,068.73
	15,641,845.95	15,928,928.70
	15,641,845.95	15,928,928.70
	142,266,302.94	148,304,997.43
	141,875,700.00	141,875,700.00
	237,370,604.73	235,082,054.73
	59,947,372.00	59,947,372.00
	37,879,490.11	37,879,490.11

	217,888,387.37	197,471,484.13
	575,066,810.21	552,361,356.97
	575,066,810.21	552,361,356.97
	717,333,113.15	700,666,354.40

2

	419,608,359.94	412,735,321.40
	517,799.00	1,420,035.00
	22,723,707.00	20,041,106.67
	1,226,144.40	890,055.20
	2,891,552.05	2,790,686.99
	484,213.64	486,971.81
	16,778,719.58	17,637,003.53
	210,499.63	289,440.76
	153,284.77	1,316,925.58
	464,594,280.01	457,607,546.94
	34,248,947.74	26,233,358.48
	110,924,186.88	112,077,185.90
	4,076,327.41	3,972,484.33



---

	15,641,845.95	15,928,928.70
	15,641,845.95	15,928,928.70

	1,534,386.48	1,256,136.40
	26,967,202.56	25,818,502.63
	21,609,536.57	13,222,117.71
	-2,337,559.62	-2,390,632.13
	193,766.70	292,397.60
	-1,484,410.74	-31,166.75
	-1,484,410.74	-176,920.17
-		
	24,085,051.65	32,951,286.42
	1,225,993.97	684,274.79
	1,799,263.14	212,413.67
	23,511,782.48	33,423,147.54
	3,112,378.46	5,224,302.49
	20,399,404.02	28,198,845.05
	20,399,404.02	28,198,845.05
1.		
2.		
1.		
2.		
3.		
4.		

5.		
6.		
	20,399,404.02	28,198,845.05
	20,399,404.02	28,198,845.05
	0.1438	0.2014
	0.1455	0.2014

4


1.		
2.		
1.		
2.		
3.		
4.		
5.		
6.		
	21,403,358.01	28,670,724.96

5

	94,671,958.22	91,533,038.15

---

	97,860,670.34	94,587,404.42
	9,522,277.31	7,081,107.56
	23,348,511.92	21,866,089.37
	14,628,693.02	15,966,927.41
	32,791,081.16	30,806,575.20



